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## **GLOBAL MASTERMIND CAPITAL LIMITED**

**環球大通投資有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 905)**

### **CHANGE OF DOMICILE, PRINCIPAL REGISTRAR AND REGISTERED OFFICE AND ADOPTION OF MEMORANDUM OF CONTINUANCE AND NEW BYE-LAWS BECOMING EFFECTIVE; AND UPDATE ON CAPITAL REORGANISATION**

Reference is made to (i) the circular (“**Circular**”) of Global Mastermind Capital Limited (“**Company**”) dated 23 October 2015 in respect of, among others, the proposed Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws and the Cancellation of Share Premium Account; and (ii) the announcement of the Company relating to the poll results of the EGM dated 23 November 2015. Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **CHANGE OF DOMICILE, PRINCIPAL REGISTRAR AND REGISTERED OFFICE AND ADOPTION OF MEMORANDUM OF CONTINUANCE AND NEW BYE-LAWS**

The Board is pleased to announce that the Company has been deregistered in the Cayman Islands and duly continued in Bermuda as an exempted company under the laws of Bermuda. The Change of Domicile became effective on 21 December 2015 (Bermuda Time) (or 22 December 2015 (Hong Kong time)).

\* *For identification purposes only*

With effect from the Change of Domicile becoming effective, (i) the registered office of the Company has been changed to Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda; and (ii) Codan Services Limited of Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda has been appointed as the principal share registrar and share transfer agent of the Company in Bermuda. Tricor Secretaries Limited of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, remains as the branch share registrar and transfer office of the Company in Hong Kong.

In connection with the Change of Domicile, the Memorandum of Continuance and New Bye-laws had been adopted by the Company with effect from 21 December 2015 (Bermuda Time) (or 22 December 2015 (Hong Kong time)).

## **UPDATE ON CAPITAL REORGANISATION**

As at the date of this announcement, certain conditions of the Capital Reorganisation have been satisfied including the Change of Domicile becoming effective. The Capital Reorganisation remains conditional pending the satisfaction of certain other conditions of the Capital Reorganisation.

The expected timetable for Capital Reorganisation remains unchanged as set out in the Circular. Further announcement(s) relating to the effectiveness of the Capital Reorganisation will be made by the Company, as and when appropriate.

By Order of the Board  
**Global Mastermind Capital Limited**  
**Mung Kin Keung**  
*Chairman*

Hong Kong, 22 December 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.*