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## **GLOBAL MASTERMIND CAPITAL LIMITED**

**環球大通投資有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 905)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**KINGSTON SECURITIES**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 17 March 2016. Pursuant to the Placing Agreement, an aggregate of 70,128,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company immediately after completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties, at the Placing Price of HK\$0.40 per Placing Share.

The gross proceeds from the Placing are HK\$28.05 million. The net proceeds from the Placing are approximately HK\$26.84 million which is intended to be used for investment of the financial instruments available in Hong Kong financial markets.

\* *For identification purposes only*

Reference is made to the announcement of Global Mastermind Capital Limited (“**Company**”) dated 29 February 2016 (“**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and completion of the Placing took place on 17 March 2016. Pursuant to the Placing Agreement, an aggregate of 70,128,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company immediately after completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties, at the Placing Price of HK\$0.40 per Placing Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties and none of the Placees has become a substantial shareholder of the Company immediately after completion of the Placing.

The gross proceeds from the Placing are HK\$28.05 million. The net proceeds from the Placing are approximately HK\$26.84 million which is intended to be used for investment of the financial instruments available in Hong Kong financial markets. The net price of the Placing Share is approximately HK\$0.383 per Placing Share.

## EFFECT ON SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares held</i>	<i>Approximate %</i>	<i>No. of Shares held</i>	<i>Approximate %</i>
China Tian Di Xing Logistics Holdings Limited ( <i>Note 1</i> )	104,858,000	29.90	104,858,000	24.92
Existing public Shareholders and the Placees ( <i>Note 2</i> )	<u>245,847,925</u>	<u>70.10</u>	<u>315,975,925</u>	<u>75.08</u>
Total	<u><u>350,705,925</u></u>	<u><u>100.00</u></u>	<u><u>420,833,925</u></u>	<u><u>100.00</u></u>

*Note:*

1. Mr. Mung Kin Keung, the executive Director, is a director and controlling shareholder of China Tian Di Xing Logistics Holdings Limited.
2. Some Placees may be the existing public Shareholders.

By Order of the Board  
**Global Mastermind Capital Limited**  
**Mung Kin Keung**  
*Chairman*

Hong Kong, 17 March 2016

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Mung Kin Keung (Chairman), Mr. Mung Bun Man, Alan; and three independent non-executive Directors, namely, Mr. Man Kong Yui, Mr. Fung Wai Ching and Mr. Poon Wai Hoi, Percy.*