

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Global Mastermind Capital Limited |
|----------------|-----------------------------------|
| Date Submitted | 05/12/2016 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>00905</u> Descrij | otion : Ordinary | Shares | |
|---------------------------------------|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.01 | 1,000,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrij | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code · N/A Descr | intion · | | |

| Stock code . <u>N/A</u> Descrip | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK) :

1,000,000,000

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 504,833,925 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 504,833,925 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------|------------------|----------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wo venient dur | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| Scheme | | | | | | |
| Exercise price : | | | | | | |
| HK\$9.748 | | | | | | |
| (12/01/2009) | | | | | | |
| Ordinary shares | - | - | - | - | - | 900,408 |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| shares | | | | | | |
| (Note 1) | | · | | | | |
| (11010-17) | | Тс | otal A. (Ordin | ary shares) | | |
| | | 10 | | nce shares) | | |
| | | | | | | |
| | | | - | Other class) | | |
| Total funds raised dur | | trom exercise of | t | | | |
| options (State currenc | (y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| <u>3.</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | · · | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | |
| | Tota | (Prefere | ary shares) nce shares) Other class) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|--|-------------|---------------------------------|----------------------|--|---|---|
| | amount | Amount at close of preceding | Converted during the | Amount at close of the | thereto | close of the month |
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subconition price | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/min/yyyy) | | r | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
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| $\frac{(/ /)}{(/ /)}$ | - | |
| shares (Note 1) | | · |
| 2. | | |
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| | - | |
| shares (Note 1) | | <u> </u> |
| 3. | | |
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| shares (Note 1) | | |
| Tetal D (Ordinary shares) | 4 | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|----------|---|---|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | Ordinary | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| | Type of Issue | | ror Main | R0 | ard and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|----------|----|---|----------------------|
| 5. | Scrip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |

| | | | | For Main Board and GEM listed issuers | | |
|-----|---------------------------------|----------------|--|---------------------------------------|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 10. | . Other | | Class of shares issuable (Note 1) | <u>Ordinary</u> | | |
| | (Subscription of New Shares) | At price : HKD | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N</u> /A |
| | | | Total E. (0 (Pr | eference share | es) es) ss) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): | | | | | | | |
|-------------------|--|--|--|--|--|--|--|
| N/A | | | | | | | |
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| Submitted by: | Wong Siu Hang | | | | | | |
| Title: | Secretary | | | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.