

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Capital Limited
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

(1) Stock code : 00905 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000			
Increase/(decrease)						
Balance at close of the month	100,000,000,000	0.01	1,000,000,000			
(2) Stock code : <u>N/A</u> Descrij	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription :		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK) :

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	504,833,925	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	195,500,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	700,333,925	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
Exercise price :						
HK\$9.748						
(12/01/2009)						
Ordinary shares	-	-	-	_	-	900,408
(Note 1)						
(1000 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
(11010-17)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(11000 1)		Тс	otal A. (Ordin	ary shares)		
		П		ence shares)		
				Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		,	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		
			()	Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
2.		
	-	
shares (Note 1)		<u> </u>
3.		
J	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue		Class of shares issuable			
		(Note 1)			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ .	/)		
		EGM approval date: (dd/mm/yyyy) (/ .	/)	N/A	N/A
		Class of shares issuable			
		(Note 1)			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ .	/)		
		EGM approval date: (dd/mm/yyyy) (/ /	/)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable <u>Ordir</u> (Note 1)	ary		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy) (/	/)	1	
		SGM approval date: (dd/mm/yyyy) (/	/)	N/A	N/A
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /	/)		
		EGM approval date: (dd/mm/yyyy) (/ /			

	Type of Issue	shares of issuer shares issued during issuer the month ma pursuant iss thereto pur there close	of new res of
5.	(Note Scrip dividend At price : State Issue currency date : EGM	of shares issuable <i>I</i>) and allotment (dd/mm/yyyy) (/ /) approval date: m/yyyy) (/ /) <u>N/A N/</u>	<u>A</u>
6.	Repurchase of Cance shares (dd/m EGM	of shares hased (Note 1) Ilation date : m/yyyy) (/ /) approval date: m/yyyy) (/ /) <u>N/A N/.</u>	A
7.	Redemption of Redemotion of (dd/m) shares EGM	of shares ned (Note 1) nption date : m/yyyy) (/ /) approval date: m/yyyy) (/ /) <u>N/A N/</u>	A
8.	(Note Consideration issue At price : State Issue currency AGM	of shares issuable <i>I</i>) and allotment (dd/mm/yyyy) (/ /) approval date: m/yyyy) (/ /) <u>N/A N/</u>	

				For Main Boar	oard and GEM listed issuers		
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuab (Note 1)	le <u>Ordinary</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A	
10	Other	State	Class of shares issuab (Note 1)	le <u>Ordinary</u>			
10.	Other (Subscription of New Shares)	At price : HKD 0.45	Issue and allotment date : (dd/mm/yyyy)	(19/12/2016)			
			SGM approval date: (dd/mm/yyyy)	(14/12/2016)	195,500,000	N/A	
			Total E.	(Ordinary shares) Preference shares (Other class))		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	195,500,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	י):	
N/A		
Submitted by:	Wong Siu Hang	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.