

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

31/01/2018

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Global M	Mastermind Capital L	imited		
Date Submitted	02/02/20	18			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 00905 Description : Ordinary Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	100,000,000,000	0.01	1,000,000,000	
Increase/(decrease)					
Balance at close of the month		100,000,000,000	0.01	1,000,000,000	
(2) Stock code : <u>N/A</u>	_Descrip	tion:		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	l of the month (HK\$)		,000,000,000,

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	700,333,925	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>	
Balance at close of the month	700,333,925	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Countral	Exercised	Compalled	Lamand		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme						
Exercise price :						
HK\$9.748						
(12/01/2009)						000 400
Ordinary shares		-				900,408
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						·
(11010-1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	n from exercise of		,		
options (State currence			-			
Trans (State Carrent	<i>J</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>J.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) nce shares) Other class)		

Convertibles (i.e. Convertible ii	nto Snares of the 1	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	_ (/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	. ,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
<u></u>		
shares (Note 1)		
Shares (Note 1)		
3		
shares (Note 1)		
Total D. (Outinamakana)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State ———————————————————————————————————	— Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State ——— currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable _ (Note 1)	Ordinary			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ((/ /)		
			SGM approval date: (dd/mm/yyyy) ((/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

			I of Main D	oard and OLM his	icu issucis
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	<u>Ordinary</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	State	Class of shares issuable (Note 1)	<u>Ordinary</u>		
10.	Other currency (Subscription of At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		SGM approval date: (dd/mm/yyyy)	(/ /) <u>N</u> /A	N/A
		Total E. (C	eference sha	res) res)	- - -
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to I	E):		/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	э Е):	(2)	/A /A
	otal increase / (decrease) in other classes of shares de			N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
N/A		
		-
Submitted by:	Wong Siu Hang	
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Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.