

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

31/12/2018

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-----------|---------------------------|----------------------------------|---|--|
| Name of Issuer | Global M | Mastermind Capital L | imited | | |
| Date Submitted | 02/01/20 | 19 | | | |
| I. Movements in Authorised Sh | are Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00905 Description : Ordinary Shares | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding m | onth | 100,000,000,000 | 0.01 | 1,000,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | 100,000,000,000 | 0.01 | 1,000,000,000 | |
| (2) Stock code : N/A | _Descrip | tion: | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | nonth | | | _ | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enc | of the month (HK\$) | | ,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes | |
|--|-------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 700,333,925 | N/A | <u>N</u> /A | <u>N</u> /A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N/A</u> | |
| Balance at close of the month | 700,333,925 | N/A | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
|--|---------------|--------------------|---------------|--------------|--|---|
| approval date | | Movement duris | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares issuable | Countral | Exercised | Compalled | Lamand | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option Scheme | | | | | | |
| Exercise price : | | | | | | |
| HK\$9.748 | | | | | | |
| | | | | | | |
| (12/01/2009) | | | | | | 000 400 |
| Ordinary shares | | - | | | | 900,408 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | · |
| (11010-1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | · | Other class) | | |
| Total funds raised dur | ing the month | n from exercise of | | , | | |
| options (State currence | | | - | | | |
| Trans (State Carrent | <i>J</i> / | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| <u>J.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) nce shares) Other class) | | |

| Convertibles (i.e. Convertible ii | nto Snares of the 1 | ssuer which are to | be Listed) | | | |
|--|--------------------------------|--|----------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | _ (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | . , | | Total C. (Ordin | nary shares) | | _ |
| | | | (Prefere | ence shares) | | _ |
| | | | (0 | Other class) | | - |
| | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| <u></u> | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Outinamakana) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | Issued Snare Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--|--|----------|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 1. | Rights issue | At price : State ——————————————————————————————————— | — Issue and allotment | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 2. | Open offer | At price : State ——— currency | — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable _ (Note 1) | Ordinary | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) (| (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) (| (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NI/A |
| | | | | | | <u>N/A</u> | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | I of Main D | oard and OLM his | icu issucis |
|-----|--|---|-----------------|---|-------------|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | |
| | | Class of shares issuable (Note 1) | <u>Ordinary</u> | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| 10 | State | Class of shares issuable (Note 1) | <u>Ordinary</u> | | |
| 10. | Other currency (Subscription of At price : HKD | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | SGM approval date: (dd/mm/yyyy) | (/ / |) <u>N</u> /A | N/A |
| | | Total E. (C | eference sha | res) res) | - - - |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | ne month (i.e. Total of A to I | E): | | /A |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | э Е): | (2) | /A /A |
| | otal increase / (decrease) in other classes of shares de | | | N | /A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | y): | |
|-----------------|--|--------------|
| N/A | | |
| | | - |
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| | | |
| Submitted by: | Wong Siu Hang | |
| 2 | | |
| Title: | Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |
| | | |
| | | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.