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**CHINA LEAD INVESTMENT HOLDINGS LIMITED**

領華投資控股有限公司

*(Incorporated in the British Virgin Islands with limited liability)*

**GLOBAL MASTERMIND CAPITAL LIMITED**

環球大通投資有限公司\*

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 905)**

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF COMPOSITE DOCUMENT  
RELATING TO MANDATORY UNCONDITIONAL CASH OFFER BY  
SPRING SECURITIES LIMITED  
FOR AND ON BEHALF OF  
CHINA LEAD INVESTMENT HOLDINGS LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
GLOBAL MASTERMIND CAPITAL LIMITED  
AND  
TO CANCEL ALL OUTSTANDING OPTIONS OF  
GLOBAL MASTERMIND CAPITAL LIMITED  
(OTHER THAN THOSE SHARES AND OPTIONS ALREADY OWNED  
BY OR TO BE ACQUIRED  
BY CHINA LEAD INVESTMENT HOLDINGS LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT)**

**Joint financial advisers to the Offeror**

**六福金融**  
LUKFOOK FINANCIAL



**Grand Harbour Corporate Finance Limited**

**Joint financial advisers to the Company**

 **GLOBAL MASTERMIND SECURITIES LIMITED**  
環球大通證券有限公司

**Nuada Limited**

**Independent Financial Adviser to the Independent Board Committee**



中孚資本有限公司  
HOLOGRAM CAPITAL LIMITED

\* For identification purposes only

Reference is made to the announcement dated 25 May 2020 jointly issued by the Company and the Offeror in relation to the Offers (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched within 21 days of the date of the Joint Announcement (i.e. on or before 15 June 2020) or such later date as the Executive may approve. As additional time is required for finalising the Composite Document (including preparing the statement of the Company’s indebtedness in the Composite Document), an application for consent has been made to the Executive and the Executive has indicated that it is minded to grant consent to extending the latest time for the despatch of the Composite Document to a date falling on or before 19 June 2020.

A further announcement will be jointly made by the Offeror and the Company when the Composite Document (accompanied by the Forms of Acceptance) is despatched.

**Shareholders, Optionholders and/or potential investors of the Company should exercise caution when dealing in the Shares, exercising the Options or other rights in respect of any of them. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

By order of the board  
**China Lead Investment Holdings Limited**  
**Ng Kwok Fai**  
*Sole Director*

By order of the Board  
**Global Mastermind Capital Limited**  
**Mung Kin Keung**  
*Chairman*

Hong Kong, 15 June 2020

*As at the date of this joint announcement, the Board comprises Mr. Mung Kin Keung, and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Fung Wai Ching, Mr. Lei Seng Fat and Mr. Poon Wai Hoi, Percy as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror and parties acting in concert with it) contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the Offeror and parties acting in concert with it) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Ng Kwok Fai is the sole director of the Offeror.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*