

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL MASTERMIND CAPITAL LIMITED

環球大通投資有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 905)

PUBLIC FLOAT

References are made to (i) the announcements dated 25 May 2020, 15 June 2020, 30 June 2020 and 10 July 2020 jointly issued by the Offeror and the Company; and (ii) the composite document dated 19 June 2020 (the “**Composite Document**”) jointly issued by the Offeror and the Company in respect of the Offers. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

The Company was informed by the Offeror that, subsequent to the close of the Offers and up to the date of this announcement, the Offeror has completed disposal of an aggregate of 59,008,000 Shares, representing approximately 8.43% of the total issued share capital of the Company as at the date of this announcement on the open market through the Stock Exchange (the “**Disposals**”).

Immediately after the completion of the Disposals, the Shares in which the Offeror and parties acting in concert with it are interested have been reduced from 580,872,025 Shares to 521,864,025 Shares, representing a reduction from approximately 82.94% to approximately 74.52% of the total issued share capital of the Company.

To the best knowledge, information and belief of the Board, having made all reasonable enquiries, immediately after the completion of the Disposals and as at the date of this announcement, 178,469,900 Shares were held by the public (as defined under the Listing Rules), representing approximately 25.48% of the total issued share capital of the Company as at the date of this announcement.

* *For identification purposes only*

The following table sets out the shareholding structure of the Company (i) immediately before the Disposals; and (ii) immediately after the completion of the Disposals and as at the date of this announcement:

	Immediately before the Disposals		Immediately after the completion of the Disposals and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approx. % (Note 1)</i>	<i>Number of Shares</i>	<i>Approx. % (Note 1)</i>
The Offeror	422,318,025	60.30	363,310,025	51.88
Parties acting in concert with the Offeror – Mr. Mung ^(Note 2)	<u>158,554,000</u>	<u>22.64</u>	<u>158,554,000</u>	<u>22.64</u>
Sub-total of the Offeror and parties acting in concert with it	<u>580,872,025</u>	<u>82.94</u>	<u>521,864,025</u>	<u>74.52</u>
Other public Shareholders	<u>119,461,900</u>	<u>17.06</u>	<u>178,469,900</u>	<u>25.48</u>
Total	<u><u>700,333,925</u></u>	<u><u>100.00</u></u>	<u><u>700,333,925</u></u>	<u><u>100.00</u></u>

Notes:

1. Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
2. Mr. Mung is an executive Director and the chairman of the Board. As at the date of this announcement, 53,696,000 Shares were registered in the name of Mr. Mung, and 104,858,000 Shares were registered in the name of and were beneficially owned by TDX, a company in which Mr. Mung holds 99.99% equity interests and Ms. Sin Lai Ni, spouse of Mr. Mung holds 0.01% equity interest. Therefore, Mr. Mung is deemed to have an interest in the Shares in which TDX is interested.

By order of the Board
Global Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 31 August 2020

As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Fung Wai Ching, Mr. Lei Seng Fat and Mr. Poon Wai Hoi, Percy as independent non-executive Directors.