

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Global Mastermind Capital Limited									
Date Submitted _	19/01/20	021							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>00905</u>	_Descrip	otion : <u>Ordinary</u>	Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital ( HK\$ )					
Balance at close of precedin	g month	100,000,000,000	0.01	1,000,000,000					
Increase/(decrease)		-		<u> </u>					
Balance at close of the mon	th	100,000,000,000	0.01	1,000,000,000					
(2) Stock code : N/A	_Descrip	otion :							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital ( HK\$ )					
Balance at close of precedin	g month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value ( HK\$ )	Authorised share capital ( HK\$ )
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
			Par value ( HK\$ )	
Balance at close of pr	eceding month_			
Increase/(decrease)	<del>-</del>			
Balance at close of th	e month _			
Total authorised share ( HK\$ ):	e capital at the e	nd of the month	1,000,000	0,000
II. Movements in Issu	ed Share Capita	.1		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	700,333,925	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A

Balance at close of

700,333,925

N/A

N/A

N/A

the month

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme	_				No. of new shares of issuer which may be issued pursuant	
including EGM -	N	Movement duri	ng the month		- thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / ) shares						
(Note 1)						
_						
2.						
shares						
(Note 1)						
(NOIC 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	0	
			(Preference	ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the moi	nth from exerc	ise			
of options ( HK\$ )			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
					-	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	`	,	-			
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)	( / /	)				
	•	•	•			
4. N/A						
( / / ) Stock code (if listed) Class of shares						
l			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
	\ , , ,	<b>-</b>	· (O !		N1/A	
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	• •

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u></u>					
Ota ala sa da (it liata d)						
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
	,					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T: (-1.0 (0 "		N1/A	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_
			( -	- / <u></u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<del>- '</del>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		<del></del>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Ot	her Movements	in Issued Sha	ıre Capi	tal					
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								monu
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>
	-	-			Class of shares issuable (Note 1)			-	
3.	Placing	At price :	HK\$		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dammyyyy)			N/A	N/A
				Olever				
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dumininyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. ,,,,,			N/A	N/A

T	ype of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)	-	
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			N/A	N/A
		Class of sharesissuable (Note 1)	-	
10. (	Other Please specify) At price : HK\$ ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
		Total E. (Ordir shai (Preference shai (Other cla	res) N/A res) N/A	- - -
Tota	al increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
	al increase / (decrease) in preference shares d	,	·	N/A
Tota	al increase / (decrease) in other classes of sha	res during the month (i.e. Total of A	to	N/A
,	ese figures should be the same as the relevant figur	res under II above ("Movements in Issu	ed Share Capita	<i>l"</i> ).)

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

	and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	irks (if any):	
N/A		
Subm	itted by: WONG SIU HANG	
Title:	SECRETARY	
iiic.	(Director, Secretary or other duly authorised officer)	

all the definitive documents of title have been delivered/are ready to be delivered/are being prepared

#### Notes:

(vi)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.