# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Capital Limited	
Date Submitted	02/06/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00905</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital <i>( HK\$ )</i>
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital <i>( HK\$ )</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital <i>( HK\$ )</i>
Balance at close of preceding month	۱		
Increase/(decrease)		_	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrip	otion :		
		No. of other classes of shares	Par value ( <i>HK</i> \$)	Authorised share capital <i>( HK\$ )</i>
Balance at close of pr	eceding month			
Increase/(decrease)	-		-	
Balance at close of the	e month			

Total authorised share capital at the end of the month (*HK*\$):

1,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	700,333,925	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	700,333,925	<u>N/A</u>	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Snare Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM –	IN	Novement duri	ng the month		- thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
,						
2.						
shares						
(Note 1)						
(10010-1)						
3.						
5.						
shares						
(Note 1)		Tata			0	
		Tota	IA. (Ordina	•		
				ce shares)		
<b>-</b>				her class)	N/A	
Total funds raised d	uring the moi	nth from exerci				
of options(HK\$)			N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Cube estintion estice		)				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		· .				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(·····································			Total C. (Ordina			_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>	_	
	-	
	-	
	_	
shares (Note 1)		
3. N/A		
	-	
	-	
( / / )	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	her Movements	in Issued Sha	<u>re Capi</u>	tal				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue								close of the month
1.	Rights issue	At price :	HK\$		Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
	9		Ţ		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u> </u>	
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)				
3.	Placing	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								<u> </u>	<u>.</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				 Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(2			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares issuable (Note 1) Issue and allotment ( / / )	
	reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : HK\$ —	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( /  /  ) (dd/mm/yyyy) <u>N/A</u>	N/A
		Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: <u>WONG SIU HANG</u>

Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.