

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2021						
To : Hong Kong Exchanges	and Clea	uring Limited						
Name of Issuer Date Submitted	Global N 02/07/20	Mastermind Capital	Limited					
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>00905</u>	Descrip	ption : Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	100,000,000,000	0.01	1,000,000,000				
Increase/(decrease)								
Balance at close of the mon	th	100,000,000,000	0.01	1,000,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares							
Stock code : N/A	Descrip	tion :					
		No. of preference shares		Authorised share capital (HK\$)			
Balance at close of pro	eceding month_						
Increase/(decrease)	-						
Balance at close of the	e month _						
3. Other Classes of Sl	nares						
Stock code : N/A	Descrip	tion :					
		No. of other classes of shares		Authorised share capital (HK\$)			
Balance at close of pre	eceding month_						
Increase/(decrease)	-						
Balance at close of the	e month _						
Total authorised share (HK\$):	capital at the e	nd of the month	1,000,00	0,000			
II. Movements in Issued Share Capital							
		nary shares	No of preference				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	700,333,925	N/A	N/A	N/A			
Increase/ (decrease) during the month		N/A	N/A	N/A			

Balance at close of

700,333,925

N/A

N/A

the month

N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme	,	Marramana at alrusi			the month pursuant	issued pursuant
including EGM -		Movement duri	ng the month		- thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
(. 1010 1)						
3.						
-						
(/ /)						
shares						
(Note 1)						
(14010-1)		Tota	ıl A. (Ordina	rv shares)	0	
		.510	•	ce shares)		
			•	ther class)		
Total funds raised o	luring the mo	onth from exerc	-			
of options (HK\$)	ia.iiig tilo iilo		N/A			
σ. σραστισ (τιτφ)			14/1			

Warrants to Issue Shares of the	: Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
2. N/A						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
EGM approval date (if applicable))				
4. N/A						
Outra animatiana maila a						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be List	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	_					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares) other class)	N/A N/A	- - -
			`	,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Share Option Schemes)		
Full particulars including if applicable, and class of	EGM approval date (dd/mm/yyyy), f shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
117/A			
	(/ /)		
	shares (Note 1)		
2. N/A			
-			
-	(/ /)		
-	shares (Note 1)		
-	Shares (Note 1)		-
3. N/A			
3. <u>N/A</u>			
-			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
-	(Other class)	N/A	•
	(13000000)		•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)	· 			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
8.	Consideration			issuable (Note 1) Issue and allotment	(/ /)		
0.	issue	At price :	HK\$	 date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(, , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N 1/A	21/2
				N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : HK\$ ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Or sl (Preference sl (Other		s) N/A s) N/A	· ·
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	: (1)	N/A
			(2		N/A
	otal increase / (decrease) in preference shares of	• ,			N/A
E)		·			N/A
(7	hese figures should be the same as the relevant figure	res under II above ("Movements in Is	sued	Share Capita	l").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

	and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
N/A		_
		-
		-
		-
		-
		-
		-
		-
		-
Subm	itted by: _WONG SIU HANG	=
Title:	SECRETARY	
	(Director, Secretary or other duly authorised officer)	

all the definitive documents of title have been delivered/are ready to be delivered/are being prepared

Notes:

(vi)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.