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## **GLOBAL MASTERMIND CAPITAL LIMITED**

### **環球大通投資有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 905)**

### **PUBLIC FLOAT**

References are made to (i) the announcements dated 19 March 2021, 9 April 2021, 30 April 2021 and 21 May 2021 jointly issued by the Offeror and the Company; and (ii) the composite document dated 30 April 2021 (the “**Composite Document**”) jointly issued by the Offeror and the Company in respect of the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

The Company was informed by the Offeror that, subsequent to the close of the Offer and up to the date of this announcement, the Offeror has completed disposal of an aggregate of 7,200,000 Shares, representing approximately 1.03% of the total issued share capital of the Company as at the date of this announcement on the open market through the Stock Exchange (the “**Disposals**”).

Immediately after the completion of the Disposals, the Shares in which the Offeror and the Offeror Concert Party(ies) are interested have been reduced from 532,391,925 Shares to 525,191,925 Shares, representing a reduction from approximately 76.02% to approximately 74.99% of the total issued share capital of the Company.

To the best knowledge, information and belief of the Board, having made all reasonable enquiries, immediately after the completion of the Disposals and as at the date of this announcement, 175,142,000 Shares were held by the public (as defined under the Listing Rules), representing approximately 25.01% of the total issued share capital of the Company as at the date of this announcement.

\* *For identification purposes only*

The following table sets out the shareholding structure of the Company (i) immediately before the Disposals; and (ii) immediately after the completion of the Disposals and as at the date of this announcement:

	Immediately before the Disposals		Immediately after the completion of the Disposals and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approx. % (Note 1)</i>	<i>Number of Shares</i>	<i>Approx. % (Note 1)</i>
<b>The Offeror and the Offeror Concert Party(ies)</b>				
The Offeror	<u>532,391,925</u>	<u>76.02</u>	<u>525,191,925</u>	<u>74.99</u>
Sub-total of the Offeror and the Offeror Concert Party(ies)	<u>532,391,925</u>	<u>76.02</u>	<u>525,191,925</u>	<u>74.99</u>
Other Shareholders	<u>167,942,000</u>	<u>23.98</u>	<u>175,142,000</u>	<u>25.01</u>
Total	<u>700,333,925</u>	<u>100.00</u>	<u>700,333,925</u>	<u>100.00</u>

*Note:*

1. Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board  
**Global Mastermind Capital Limited**  
**Mung Kin Keung**  
*Chairman*

Hong Kong, 26 July 2021

*As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Fung Wai Ching, Mr. Lei Seng Fat and Mr. Poon Wai Hoi, Percy as independent non-executive Directors.*