

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

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Company name: Wan Cheng Metal Packaging Company Limited

Stock code (ordinary shares): 8291

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities. Capitalised terms used in this sheet shall have the same meanings as those defined in the prospectus of the Company dated 29 June 2017 unless otherwise defined.

The information in this sheet was updated as of 2 November 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director
Mr. Liang Juncheng
Mr. Liang Junqian
Mr. Chan Kit Lung Andy

Independent Non-Executive Director
Mr. Wong Sui Chi
Ms. Hua Min
Ms. Xiao Ping

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Number and class of shares</u>	<u>Approximate percentage</u>
	Fortune Time Enterprises Limited (Note 1)	277,500,000 ordinary shares	69.375%
	Mr. Liang Jianheng (Note 1)	277,500,000 ordinary shares	69.375%
	Mr. Liang Jianxun (Note 1)	277,500,000 ordinary shares	69.375%
	Ms. Sharina Liang (Note 2)	277,500,000 ordinary shares	69.375%
	Ms. Liang Yingjun (Note 3)	277,500,000 ordinary shares	69.375%
	Century Great Investments Limited (Note 4)	22,500,000 ordinary shares	5.625%
	Mr. Law Sai Hung (Note 4)	22,500,000 ordinary shares	5.625%

Notes:

1. Fortune Time Enterprises Limited is owned as to 50% by each of Mr. Liang Jianheng and Mr. Liang Jianxun. Each of Mr. Liang Jianheng and Mr. Liang Jianxun is deemed to be interested in the Shares held by Fortune Time Enterprises Limited pursuant to the SFO. Mr. Liang Jianheng, Mr. Liang Jianxun and Fortune Time Enterprises Limited are regarded as a group of Controlling Shareholders acting in concert to exercise their voting rights in the Company and they together will be interested in a total of 69.375% of the issued share capital of the Company upon completion of the Share Offer.

2. Ms. Sharina Liang is the spouse of Mr. Liang Jianheng. Therefore, Ms. Sharina Liang is deemed to be interested in the shares in which Mr. Liang Jianheng is interested for the purpose of the SFO.

3. Ms. Liang Yingjun is the spouse of Mr. Liang Jianxun. Therefore, Ms. Liang Yingjun is deemed to be interested in the shares in which Mr. Liang Jianxun is interested for the purpose of the SFO.

4. Century Great Investments Limited is wholly-owned by Mr. Law Sai Hung. Mr. Law Sai Hung is deemed to be interested in the shares held by Century Great Investments Limited pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Estera Trust (Cayman) Limited, PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business:

Suite 1203, 12th Floor, Shanghai Industrial Investment Building, 60 Hennessy Road, Wanchai, Hong Kong

Web-site address (if applicable):

www.wanchengholdings.com.hk

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Estera Trust (Cayman) Limited

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Union Registrars Limited

Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors:

BDO Limited

Certified Public Accountants
25th Floor
Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a manufacturer of tinplate packaging products based in Guangdong Province.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Liang Juncheng

Liang Junqian

Xiao Ping

Chan Kit Lung Andy

Wong Sui Chi

Hua Min

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*