

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Wan Cheng Metal Packaging Company Limited

萬成金屬包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8291)

SUPPLEMENTAL ANNOUNCEMENT AND UPDATE ON DIRECTOR'S INFORMATION

Reference are made to (i) the announcement of Wan Cheng Metal Packaging Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) dated 2 November 2017 in relation to the Press Article published on the website of a British newspaper on 29 October 2017 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

FILING OF THE ADMINISTRATORS' PROPOSALS IN RELATION TO THE PERSONAL BUSINESS OF MR. CHAN AND MR. LIANG

On 3 January 2018, the board of directors (the “**Board**”) of the Company noted a statement of administrators' proposals in relation to the Personal Business of Mr. Chan Kit Lung Andy (“**Mr. Chan**”) and a former executive director and chairman, Mr. Liang, was filed in the Companies House in the United Kingdom on 21 December 2017 (the “**Administrators' Proposals**”) by administrators which were appointed by a creditor of the Personal Business on 18 October 2017. In this connection, the Board of the Company wishes to provide further information as below:

Mr. Chan and Mr. Liang are the officers of Hotcha Group Ltd and Hotcha Limited, both were private companies incorporated in the United Kingdom and were put into administration proceedings on 18 October 2017.

To the best knowledge of the Board, Hotcha Group Ltd is wholly owned by Mr. Liang and its principal trading activity is holding the entire share capital of Hotcha Limited which is principally engaged in operation of take-away food shops and mobile food stand. For the avoidance of doubt, Hotcha Group Ltd and Hotcha Limited are not the subsidiaries or associates of the Group and they are not related to the Group.

UPDATE ON DIRECTOR'S INFORMATION

The Board noted the Administrators' Proposals and considered the administration proceeding constitutes an event described in Rule 17.50(2)(1) of the GEM Listing Rules. In compliance with Rules 17.50(2) and 17.50B of the GEM Listing Rules, this announcement is made by the Company to update the change in information required to be disclosed by Mr. Chan and Mr. Liang pursuant to Rule 17.50(2)(1) of the GEM Listing Rules.

Further announcement(s) will be made as and when appropriate in compliance with the GEM Listing Rules.

By order of the Board
Wan Cheng Metal Packaging Company Limited
Liang Junqian
Chairman and Executive Director

Hong Kong, 3 January 2018

As at the date of this announcement, the executive Directors are Mr. Liang Juncheng, Mr. Liang Junqian and Mr. Chan Kit Lung Andy and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Hua Min and Ms. Xiao Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.wanchengholdings.com.hk.