

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Wan Cheng Metal Packaging Company Limited 02/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8291</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	L		

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000			<u></u>
Increase/ (decrease) during the month				
Balance at close of the month	400,000,000			

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the	Issuer)
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Langed		
1. Share Option	Granieu	Exerciseu	Cancelled	Lapsed		
Scheme approved						
on 23/06/2017						
011 20,000,2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		,				
(1			Total A. (Or	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du options (State curren		from exercise of	f Nil			
1 · ·	•					

					For Main Board		
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
	Currency of	Nominal value	at Ex	xercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of		ring the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding more		month	month		
1. N/A		1 0					
	-						
					·		·
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
2. N/A	· ·	· · ·					
	-						
	. <u> </u>						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
3. N/A	(, ,	/					
<u>5. IVA</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
4. N/A	· · · ·	,					
1. 1.7/12							
	. <u> </u>						
(/ /)							
Stock code (if listed)							
Class of shares			-				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/)	/)					
	\ /	/					
		т	otal B.	(Ordi	nary shares)	N/A	
		1	Jui D.		ence shares)	N/A N/A	-
					· · · · · · · · · · · · · · · · · · ·		-
				(Other class)	N/A	-

Commentibles (1) Commentibles (1)	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_			_		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : $\frac{State}{currency}$ Is 1. Rights issue At price : $\frac{State}{currency}$ Is 2. Open offer At price : $\frac{State}{currency}$ Is 2. Open offer At price : $\frac{State}{currency}$ Is 3. Placing At price : $\frac{State}{currency}$ Is 4. E Is Is 5. Placing At price : $\frac{State}{currency}$ Is	lass of shares issuable lote 1) sue and allotment ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of shares issuable lote 1) sue and allotment ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy)	() () () ()	/ /)	
1. Rights issue At price : $\frac{State}{currency}$ Is 1. Rights issue At price : $\frac{State}{currency}$ Is 2. Open offer At price : $\frac{State}{currency}$ Is 2. Open offer At price : $\frac{State}{currency}$ Is 3. Placing At price : $\frac{State}{currency}$ Is 4. E Is Is 5. Placing At price : $\frac{State}{currency}$ Is	lote 1) sue and allotment ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of shares issuable lote 1) sue and allotment ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy)	() () () ()	/ / / / <u>\/A</u>)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{G}}{\text{d}t}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{G}}{\text{d}t}$ E	ate : (dd/mm/yyyy) GM approval date: dd/mm/yyyy) lass of shares issuable <i>lote 1</i>) sue and allotment ate : (dd/mm/yyyy) GM approval date: dd/mm/yyyy)	() () ()	/ / <u>\/A</u>)	
2. Open offer At price : State Is 2. Open offer At price : State Is (d) (d) (d) (d) (d) (d) (d) (d)	ld/mm/yyyy) lass of shares issuable <i>lote 1</i>) sue and allotment ate : (dd/mm/yyyy) GM approval date: ld/mm/yyyy)	• <u> </u>	<u>N/A</u>)	
2. Open offer At price : State Is date Is (7) { E (7) { C (7) { State	<i>lote 1)</i> sue and allotment ate : (dd/mm/yyyy) GM approval date: ld/mm/yyyy)	(/	/ /		
2. Open offer At price : State Is date Is currency Is (currency Is (currency Is (currency Is currency Is date Is currency Is date Is currency Is currenc	<i>lote 1)</i> sue and allotment ate : (dd/mm/yyyy) GM approval date: ld/mm/yyyy)	(/	/ /		
2. Open offer At price : State currency — Is do not be a currency — Is	sue and allotment ate : (dd/mm/yyyy) GM approval date: ld/mm/yyyy)	(/			
2. Open oner At price : currency da E (c 3. Placing At price : State Is C (l 4 C (l 4 C (l 4 C (l 4 C (l 4 C (l 4 C (l 4 C) C (l 4 C) C (l 4 C) C) C (l 4 C) C (l 4 C) C) C (l 4 C) C) C) C (l 4 C) C) C) C (l 4 C) C) C) C (l 4 C) C) C) C) C) C (l 4 C) C) C) C) C) C) C) C) C) C) C) C)	ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of shares issuable	(/			
3. Placing At price : State Is currency Is E	ld/mm/yyyy)		/ /)	
3. Placing At price : State Is currency E					
3. Placing At price : State Is currency E					
5. Flacing At price currency di	lote 1)	÷ _	<u>N/A</u>		
	sue and allotment ate : (dd/mm/yyyy)	(/	/ /)	
	GM approval date: d/mm/yyyy)	(/	/ /)	
	lass of shares issuable lote 1)	e <u> </u>	<u>N/A</u>		
	sue and allotment ate : (dd/mm/yyyy)	(/	/ /)	
E (c	GM approval date: d/mm/yyyy)	(/	/ /)	

		<u> </u>	For	<u>Main</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers			
	There of Lease				No. of new shares of issuer issued during the month pursuant thereto		
	Type of Issue						
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>	_		
10.	Other (Please specify)	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sha Preference sha		-	
			L)	(Other cl		_	
						_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Chiu Wai Yip Raymond

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.