

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Wan Cheng Metal Packaging Company Limited 25/07/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8291</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000			<u></u>
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	400,000,000			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und		Schemes of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
on 23/06/2017						
Exercise price:						
HK\$0.375 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
$\frac{(Note 1)}{(Note 1)}$	1.111		1.11	1 (11	1111	10,000,000
(11010-1)						
2. N/A						
2.10/1						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)			T-+-1 A (O)		NT'1	
				rdinary shares)	Nil	
			(Prei	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised d		1 from exercise				
options (State curren	ncy)		Nil			

shares of shares     issuer issuer       issuer issuer     issuer issuer       Currency of Nominal value at     Exercised     Nominal value       pursuant     nominal     close of     during the     at close of the error       I. N/A					For Main Board		d issuers
issuer issued     issuer issued     issuer issued       Currency of Nominal value at close of during the at close of the month month     issuer it thereto issuer it iss						No. of new	No. of new
during the may be is month pursual pursual pursual thereto of expiry - dd/mm/yyyy)       Currency of Nominal value at Exercised during the at close of month month       pursual thereto of close of month       pursual thereto of close of month         1. N/A						shares of	shares of
month     pursua       Currency of Nominal value at     Exercised     Nominal value       Description of warrants     nominal     close of       I     N/A     month     month       I     Image: State Sta						issuer issued	issuer which
month     pursua       Currency of Nominal value at     Exercised     Nominal value       Description of warrants     nominal     close of       I     N/A     month     month       I     Image: State Sta						during the	may be issued
Currency of Nominal value at nominal value at close of month       Exercised Nominal value thereto close of during the at close of the month         1. N/A							pursuant
Currency of Nominal value at Exercised Nominal value intereto close of month       Nominal value intereto close of month         I. N/A       month       month         I. Stock code (if listed)       month       month         Class of shares       month       month         issuable (Note 1)       month       month         Stock code (if listed)       month       month         Class of shares       missuable (Note 1)       month         Subscription price       month       month       month         I. M/A       month       month       month       month         I. M/A       month       month       month       month         Stock code (if listed)       month       month						pursuant	thereto as at
Description of variants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month month month I. N/A		Currency of	Nominal value at	Exercised	Nominal value		close of the
(Date of expiry - dd/mm/yyyy)       value       preceding month       month       month         1. N/A	Description of warrants						month
1. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         ( / / )         3. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         ( / / )         Stock code (if list		value	preceding month				
( / / )       Stock code (if listed)         Class of shares			1 0				
Stock code (if listed)							
Stock code (if listed)		·					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         2. N/A							
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	Subscription price						
(if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	EGM approval date						
(dd/mm/yyyy)       ( / / )         2. N/A	(if applicable)						
2. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         3. N/A		( / /	)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)					- <u> </u>		
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A             ( / / )             3. N/A             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / )             ( / / / )             ( / / / )             ( / / / )             ( / / / )             ( / / / )                ( / / / )                ( / / / )              ( / / / ) <td>Class of shares</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	Subscription price						
(if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A							
3. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A		( / /	)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A			/				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (         4.         N/A	5. 1974						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (         4.         N/A		-					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (///)         4. N/A					- <u> </u>		
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (///)         4. N/A	( / / )						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Subscription price						
(if applicable) (dd/mm/yyyy) ( / / ) 4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)		( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>	/				
Stock code (if listed)         Class of shares         issuable (Note 1)							
Stock code (if listed)         Class of shares         issuable (Note 1)							
Stock code (if listed)         Class of shares         issuable (Note 1)					·		
Class of shares issuable (Note 1)							
issuable (Note 1)							
Subscription price	issuable (Note 1)						
	Subscription price						
EGM approval date							
(if applicable)							
(dd/mm/yyyy) ( / / )		( / /	)				
			,				
Total B. (Ordinary shares) N/A			Tota	1 B. (Ordi	nary shares)	N/A	
(Preference shares) N/A			100	· · · · · · · · · · · · · · · · · · ·			-
(Other class) N/A							-
(Other class) IV/A				(		11/17	-

Convertibles (i.e. Convertible :	nto Sharaa af tha I	For Main Board and GEM listed issuers s of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 						
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordii		N/A	_	
				ence shares) Other class)	N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			27/4			
		Class of shares issuable (Note 1)	<u>N/A</u>			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable	N/A			
		(Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	_ <u>N/A</u>	_		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

		<u>F</u>	For	Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
		Class of shares issuable		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto		
	Type of Issue						
			Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issue <i>(Note 1)</i>	able <u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			T ( 1 F	(0.1: 1			
			Total E.	(Ordinary share (Preference share		-	
				(Other clas		-	
				Ň	·	-	

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chiu Wai Yip Raymond

 
 Company Secretary (Director, Secretary or other duly authorised officer)

*Notes* :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.