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Wan Cheng Metal Packaging Company Limited
萬成金屬包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8291)

PROFIT WARNING

This announcement is made by Wan Cheng Metal Packaging Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review and assessment of the information currently available to the Board, including the Group’s unaudited management accounts for the six months ended 30 June 2018, the Group is expected to record a loss of approximately RMB3.0 million for the six months ended 30 June 2018, as compared to the net profit of approximately RMB3.2 million for the corresponding period in 2017. Such loss was mainly attributable to the recognition of share-based payment of approximately RMB5.4 million which arose from the share options granted during the six months ended 30 June 2018. Excluding the non-recurring share-based payment, the adjusted results of the Group were profit of approximately RMB2.4 million.

The Group is still in the process of finalizing its consolidated interim results for the six months ended 30 June 2018. As such, this announcement is made solely on the basis of preliminary review and assessment by the Board with reference to the information currently available to the Board, including the unaudited management accounts of the Group for the six months ended 30 June 2018, which may be subject to adjustments after further internal review by the Board and review by the audit committee of the Company. The interim results of the Group for the six months ended 30 June 2018 may be different from the information contained in this announcement.

Details of the Group’s financial performance will be disclosed in the interim results announcement of the Group for the six months ended 30 June 2018, which is expected to be published on 13 August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wan Cheng Metal Packaging Company Limited
Liang Junqian
Chairman and Executive Director

Hong Kong, 7 August 2018

As at the date of this announcement, the executive Directors are Mr. Liang Juncheng, Mr. Liang Junqian and Mr. Chan Kit Lung Andy and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Hua Min and Ms. Xiao Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.wanchengholdings.com.hk.