

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	30/09/2018					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Van Cheng	Metal Packaging	Company Lin	nited		
Date Submitted 0	02/10/2018					
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code: 8291 Description: Ordinary shares						
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		10,000,000,000	0.01	100,000,000		
(2) Stock code: <u>N/A</u>	Description	n :		_		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Described	No. of other	Par value (State	Authorised share capital
<u> </u>	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	<del></del>	<del></del>	<u></u>
Increase/ (decrease) during the month	<u></u>	<u></u>	. <del></del>	<u></u>
Balance at close of the month	400,000,000		· · <del></del>	

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement d	urnig the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
on 23/06/2017						
Exercise price:						
HK\$0.375 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares (Note 1)						
(1.000 1)			Total A. (O	rdinary shares)	Nil	
				ference shares)	N/A	
			(110)	(Other class)	N/A	
Total funds raised d	uring the month	n from evercise	of	(32121 21435)	<u> </u>	
options (State currer		i itolii excicise (	Nil			
,	- /		_			

For Main Board and GEM listed issuers

					Tor Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
	•						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
					· -		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
			roun D.		ence shares)	N/A	<u>-</u>
					Other class)	N/A	•
				(	′ <u></u>		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
	<del>_</del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	<u> </u>					
Stock code (if listed)	<del></del> 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin			-
				ence shares) Other class)	N/A N/A	-
			(•		11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )	-	
shares (Note 1)		
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	4	
	4	
	_	
shares (Note 1)		
Tr. 1D (0.1; 1.1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner iviovements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	_N/A	_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	T. C.		•	or main	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u> _			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u> _			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

N/A

				For Main	Boar	d and GEM listed	
	Time of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issua	able <u>N/A</u>			
			(Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary	chare	s) N/A	
			rotar L.	(Preference	share	$\frac{N/A}{N/A}$	=
				(Othe	er clas	s) N/A	<del>-</del> -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(	1) N/A	A
	`	•	`	,		2) N/A	A
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of	f A to E):		N/A	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Chiu Wai Yip Raymond  Title: Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.