

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Wan Cheng Metal Packaging Company Limited 04/12/2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>8291</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	. <u></u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	400,000,000			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	i Share Option	Selfences of the	155001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
on 23/06/2017						
Exercise price:						
HK\$0.375 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						
(
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)			Total A (Or	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A N/A	
T 16 1 1 1		с ·	c.	(Onier class)	11/17	
Total funds raised d		from exercise o				
options (State curren	icy)		Nil			

				For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u> N/A		,				
(/ /)	·					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i	nto Shorog of the I	anna mhiah ana ta	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (O. "		NT/A	
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other MO	vements in ISSU	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
Туре с	of Issue						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1. Right	s issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
2. Open	offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	. <u> </u>	
			Class of shares issuable	N/A			
		State	(Note 1)	(/ /)		
3. Placir	lg	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1) Issue and allotment	(/ /)		
4. Bonu	s issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue N/A Class of shares issuable N/A S. Scrip dividend At price : State Issue and alloment (/// ///) Base and alloment (/////) EGM approval date: (/////) Class of shares N/A class of shares N/A <t< th=""><th>ew No. of ne ssuer shares of ng the issuer wh suant may be iss</th><th>and GEM listed No. of new shares of issuer ssued during the month pursuant thereto</th><th>s is</th><th><u>• Main B</u></th><th>F</th><th></th><th></th><th></th></t<>	ew No. of ne ssuer shares of ng the issuer wh suant may be iss	and GEM listed No. of new shares of issuer ssued during the month pursuant thereto	s is	<u>• Main B</u>	F			
5. Scrip dividend At price: State currency Issue and allotment date: $(///)$ 5. Scrip dividend At price: State currency Issue and allotment date: $(///)$ 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of (d/mm/yyyy) State (Mote 1) Image: (I / / I) (d/mm/yyyy) 8. Consideration issue At price: State currency Class of shares issuable (Note 1) N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment (Note 1) (/ / / I) (d/mm/yyyy)							Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: 6. Repurchase of shares N/A repurchased (Note 1) Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: (Note 1) Issue and allotment 8. Consideration issue At price: State currency Issue and allotment (// /) EGM approval date: (// /) EGM approval date:				<u>N/A</u>				
Class of shares N/A repurchase of shares Class of shares Shares Cancellation date : $(//)$ CM/Mapproval date: $(//)$ Class of shares N/A Cancellation date : $(//)$ CM/Mapproval date: $(//)$ Class of shares N/A Class of shares N/A redeemed (Note 1) $(//)$ Class of shares N/A redeemed (Note 1) $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: Class of shares N/A redeemed (Note 1) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ (Note 1) $(//)$ 8. Consideration issue At price : State Class of shares issuable N/A (Ad/mm/yyyy) $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$)	/ /	Issue and allotment	nd At price : State currency ——	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$)	/ /	Low approval date.			
6. Repurchase of shares Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares 7. Redemption of shares N/A 7. Redemption of shares Redemption date : (//) (dd/mm/yyyy) EGM approval date : (//) 8. Consideration issue At price : State currency Issue and allotment date : (//) EGM approval date: (///) EGM approval date: (//)				N/A				
EGM approval date: $(//)$ (dd/mm/yyyy))	/ /	Cancellation date :	of		6.
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$)	/ /	EGM approval date:			
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (Note 1) (Note 1) (I = 1) (<u>N/A</u>				
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable } \frac{\text{N/A}}{(\text{Note } 1)}}{\text{Issue and allotment } (/ /)}{\text{date : (dd/mm/yyyy)}}$ $\text{EGM approval date: } (/ /)$)	/ /	ite de inplient date i	of		7.
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	/ /	Bolli approval date.			
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				N/A				
Doin approval date.)	/ /	10000 und uno uno	n issue At price : State currency ——	Consideration issue	8.
)	/ /	Low approval date.			

			For Main Board and GEM listed issuers		
	Type of Issue		i	No. of new shares of issuer ssued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue				
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)		
			Total E. (Ordinary shares)) N/A	
			Total E. (Ordinary shares) (Preference shares)		
			(Other class)		
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chiu Wai Yip Raymond

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.