

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/01/2019			
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	Wan Cheng	g Metal Packaging	Company Lim	nited
Date Submitted	01/02/2019)		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>8291</u>	Description	on: Ordinary	shares	
	j	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	10,000,000,000	0.01	100,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u>	Descriptio	on :		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	nonth		
Increase/(decrease	e)		_	
Balance at close o	of the month			
3. Other Classes o	of Shares			
3. Other Classes o Stock code:	N/A	Description :		
		Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	No. of other classes of shares	(State	•
	N/A of preceding n	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	<u></u>		<u></u>	
Increase/ (decrease) during the month		<u></u>	<u></u>	<u></u>	
Balance at close of the month	400,000,000				

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement d	uring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	<u> </u>	<u> </u>		Zapsea		
Scheme approved						
on 23/06/2017						
Exercise price:						
HK\$0.375 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						-
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)		-				
			Total A. (O	rdinary shares)	Nil	
				ference shares)	N/A	
			`	(Other class)	N/A	
Total funds raised du	ring the month	from exercise	of	,		
options (State currer			Nil			
, `	• *		_			

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	- -		_			
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			<u>—</u>			
(if applicable)	(,				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
J. 1V/A	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_		_			
	_					
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	,				
(uu/111111/yyyy)	(/ /)	_			
		То		Ordinary shares)	N/A	<u>-</u>
			(Pro	eference shares)	N/A	-
				(Other class)	N/A	=

Convertibles (i.e. Convertible in	nto Shares of the	Issuer	which are t	o be Listed)			
Class and description	Currency of amount outstanding	of j	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /	<i>)</i>					
	_						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed)						. ———	
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	N/A	
				(Prefere	ence shares)	N/A	-
					Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
Sitates (Note 1)		-
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __N/A_ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) _N/A_ Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

				1	<u>or ividin</u>	<u>Doui</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					NI/A			
				Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers	3
			shares of issuer shares issued during the issuer month pursuant may be thereto pur there close	
	Type of Issue			
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuableN/A(Note 1)	
10	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Т	otal increase / (decr	ease) in ordinary shares durin	ag the month (i.e. Total of A to E): N/A	
			(2) N/A	
т	otal ingrassa / (daar	rassa) in profesones shares dur	ring the month (i.e. Total of A to E):	

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chiu Wai Yip Raymond
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.