

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy	/): <u>31/</u> (03/2019			
To : Hong Kong Exchanges	and Clea	aring Lim	ited			
Name of Issuer	Wan Ch	neng Met	tal Packagi	ing Compan	y Limited	
Date Submitted	02/04/2	019				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8291</u>	Descri	ption :	Ordinary	Shares		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,0	000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil			Nil	
Balance at close of the mor	ıth	10,000,0	000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code :	Descri	ption :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mor	nth					

2. Preference Shares Stock code : Description: No. of Par value Authorised share preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other Par value Authorised share classes of (State capital (State currency) shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State **HK\$100,000,000** currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1) (2)		shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on 23/06/2017 Exercise price: HK\$0.375 per shares (Note 1) 2.	Share Options (un	der Share Opt	tion Schemes	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Adopted on Salares (Note 1) 2.							
including EGM approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable	scheme					the month pursuant	issued pursuant
Approval date Standard Stan	including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
Class of shares issuable Granted Exercised Cancelled Lapsed	approval date	·	vio voi ilionit dan	ng are menar		_	the month
Class of shares issuable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and						
1.Share							
1. Share	issuable	Granted	Exercised	Cancelled	Lapsed		
Option Scheme Adopted on 23/06/2017 Exercise price: HK\$0.375 per share Ordinary shares (Note 1)	1.Share				•		
Scheme							
Adopted on 23/06/2017 Exercise price HK\$0.375 per shares Nil							
23/06/2017 Exercise price: HK\$0.375 per shares Ordinary shares (Note 1) 2.							
Exercise price:							
HK\$0.375 per Share Ordinary Shares (Note 1)							
Shares							
Ordinary shares Nil Nil Nil Nil Nil 40,000,000 2.							
Nil Nil Nil Nil Au,000,000							
(Note 1) 2. (Note 1) shares (Note 1) 3. (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A		Nil	Nil	Nil	Nil	Nil	40,000,000
2							
	(Note 1)						
	\ 2						
Continue of the month from exercise Nil Nid Ni	<u> </u>						
Continue of the month from exercise Nil Nid Ni	·		_				
Continue of the month from exercise Nil Nid Ni							
Continue of the month from exercise Nil Nid Ni				_			
Continue of the month from exercise Nil Nid Ni	(/ /)						
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise						_	
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3.						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		_				
(Other class) N/A Total funds raised during the month from exercise			T				
Total funds raised during the month from exercise							
				(0	Other class)	N/A	
	Total funds raised	during the mo	nth from exerc	ise			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
	\					_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
<u> </u>						
				<u> </u>		
(/ /) Stock code (if listed) Class of shares						
0 1 1 1			. \			
EGM approval date			·			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.			•			
(/ /)						<u> </u>
Stock code (if listed)				`		
Class of shares			•			
Cultiparintian mains			-			
Subscription price EGM approval date						
(if applicable)	, , ,				`	
(dd/mm/yyyy)	(/ /)				
		Total B	3. (Ordina	ary shares)		_
			(Preferen	nce shares)		
			(C	Other class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	_					
	_		_			
-	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
				\		
EGM approval date (if applicable)						
	(/ /)					
4.						
	_					
	_				_	
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		stal C (Ordina	ary charach		
		10		ary shares) ce shares)		- \
				ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
7		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
		. \
(Preference shares)		
(Other class)		

Ot	her Movements in I	ssued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					-	_
			Class of shares ———issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/y)yy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
				\		
				eg		
			Class of shares ————issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_ \

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares			
	_		issuable (Note 1)	, , , , ,		
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	_		Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>-</u>	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			-
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/) (dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	
Total increase / (decrease) in ordinary shares dur	, , ,	1) Nil 2) N/A	
	,	′ 	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

1		
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remarl N/A	ks (if any):	
Submit	ted by: Chiu Wai Yip Raymond	
Title:	Company secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.