

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Wan Cheng Metal Packaging Company Limited

Stock code (ordinary shares): 8291

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 May 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July 2017

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director – LIANG Junqian
Executive Director – CHAN Kit Lung Andy
Executive Director – LIANG Yingjun
Executive Director – WANG Yun
Executive Director – ZOU Yonggang
Independent non-executive Director – WONG Sui Chi Frankie
Independent non-executive Director – XIAO Ping
Independent non-executive Director – HA Yee Lan Elaine

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of shares of HK\$0.05 each in the Share capital of the Company ("Shares") | Approximate percentage of shareholding interests |
|---|---|--|--|
| | Fortune Time Enterprises Limited ("Fortune Time") (Note 1) | 24,975,000 | 31.22% |
| | Mr. Liang Jianxun ("Mr. JX Liang") (Note 1) | 24,975,000 | 31.22% |
| | Ms. Liang Zhimei (Note 1) | 24,975,000 | 31.22% |
| | Mr. Zhang Zhiwei (Note 1) | 24,975,000 | 31.22% |
| | Ms. Liang Yingjun (Note 2) | 24,975,000 | 31.22% |
| | Mr. Luo Yuanying (Note 3) | 24,975,000 | 31.22% |
| | Ms. Yu Xianghong (Note 4) | 24,975,000 | 31.22% |

1. Fortune Time is owned as to 50%, 25% and 25% by each of Mr. JX Liang, Ms. Liang Zhimei and Mr. Zhang Zhiwei respectively. Each of Mr. JX Liang, Ms. Liang Zhimei and Mr. Zhang Zhiwei is deemed to be interested in the Shares held by Fortune Time pursuant to the SFO.
2. Ms. Liang Yingjun is the spouse of Mr. JX Liang. Therefore, Ms. Liang Yingjun is deemed to be interested in the Shares in which Mr. JX Liang is interested in for the purpose of the SFO.
3. Mr. Luo Yuanying is the spouse of Ms. Liang Zhimei. Therefore, Mr. Luo Yuanying is deemed to be interested in the Shares in which Ms. Liang Zhimei is interested in for the purpose of the SFO.
4. Ms. Yu Xianghong is the spouse of Mr. Zhang Zhiwei. Therefore, Ms. Yu Xianghong is deemed to be interested in the Shares in which Mr. Zhang Zhiwei is interested in for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

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Financial year end date: 31 December

Registered address: P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business: Suite 1203, 12th Floor
Shanghai Industrial Investment Building
60 Hennessy Road
Wanchai
Hong Kong

Web-site address (if applicable): www.wanchengholdings.com

Share registrar: **Principal share registrar and transfer office**
Esteria Trust (Cayman) Ltd.
PO Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Computershare Hong Kong Investor Services Limited
17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors: Elite Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a manufacturer of tinline packaging products based in Guangdong Province.

C. Ordinary shares

Number of ordinary shares in issue: 80,000,000

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

| Date of grant | Number of share options outstanding | Exercise price | Validity period |
|---------------|--|----------------|--------------------------------|
| 17 April 2018 | 8,000,000 | HK\$1.875 | 17 April 2018 to 16 April 2028 |
| 10 April 2019 | 8,000,000 | HK\$0.780 | 10 April 2019 to 9 April 2029 |

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LIANG Junqian
Executive Director

CHAN Kit Lung Andy
Executive Director

LIANG Yingjun
Executive Director

WANG Yun
Executive Director

ZOU Yonggang
Executive Director

XIAO Ping
Independent Non-executive Director

HA Yee Lan Elaine
Independent Non-executive Director

WONG Sui Chi Frankie
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*