日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wan Cheng Metal Packaging Comp	pany Limited
Date Submitted	03/08/2020	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 8291 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	<u>HK\$0.05</u>	HK\$100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	<u>HK\$0.05</u>	<u>HK\$100,000,000</u>				
(2) Stock code :Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	80,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	80,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un						No. of a course because of
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date			•		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Adopted on 23/06/2017						
Exercise price:						
HK\$1.875 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	800,000
(Note 1)						
2.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price: HK\$0.78 per						
share Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,200,000
(Note 1)						7,200,000
3.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$0.274 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,000,000
(Note 1)						
		Т	otal A. (Ordin	arv shares)	Nil	
				nce shares)		
			•	Other class)		
Total funds raised		onth from exerc	ise			
of options (State c			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x</u>						
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		/				
	\backslash					
(/ /)	$\overline{}$					
Stock code (if listed)	\backslash					
Class of shares						
issuable <i>(Note 1)</i> Subscription price		<u></u>				
EGM approval date						
(if applicable)		\mathbf{X}				
(dd/mm/yyyy) 3.	(/ /					
<u>.</u>		$\langle \rangle$				
			<u></u>			
(/ /) Stock code (if listed)			\backslash			
Stock code (if listed) Class of shares			\backslash			
Subscription price			\backslash	\mathbf{X}		
(if applicable)				\mathbf{i}		
)		\sim		
4.				\backslash		
(/ /)					\	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)				\mathbf{n}
		Total E	(Ording	ary shares)		\backslash
		IUIAIE	(Preferen	ice shares)		- \
			(O	ther class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 					
Subscription price EGM approval date (if applicable)	(/ /)					
Subscription price EGM approval date (if applicable)			otal C. (Ordina (Preference (O	ry shares) ce shares) ther class)		_ \

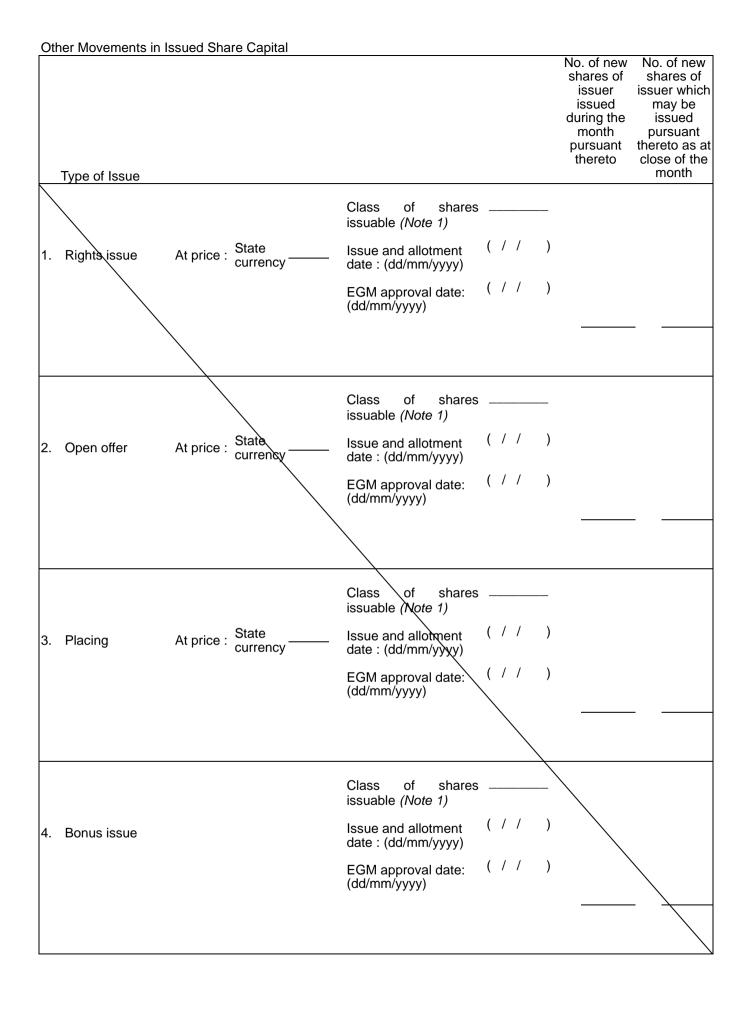
Options (other than under Share Option Schemes)	er which are to be List	ea, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
shares (Note 1)		
2.		
shares (Note 1)		·
3.		
·		
shares (Note 1)		·
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		·
(Other class)		

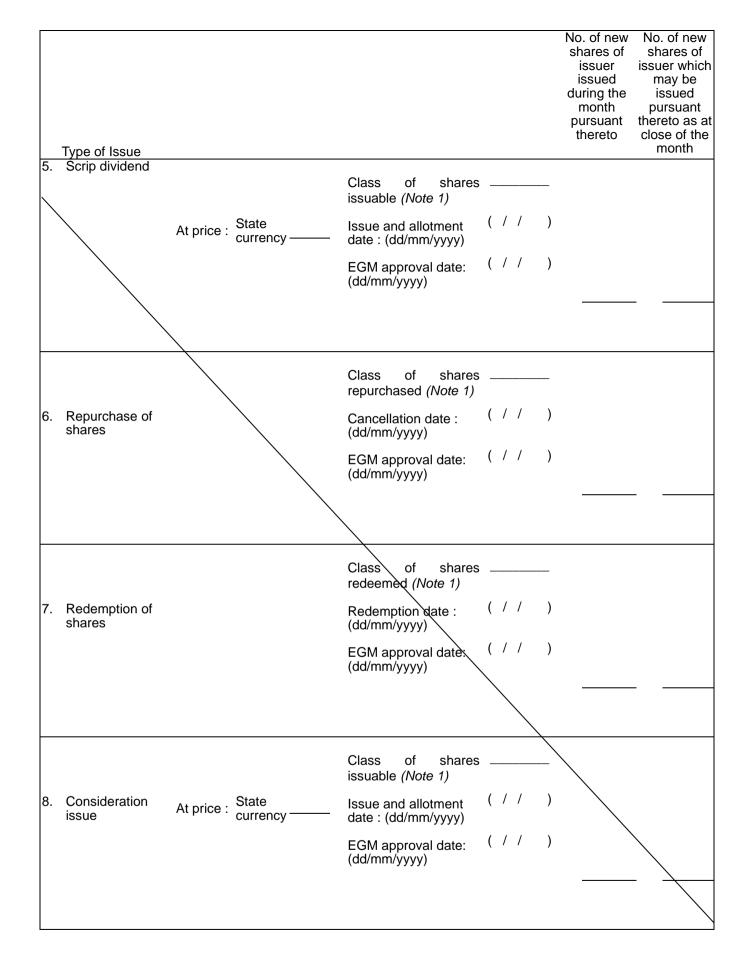
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Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Class issua	ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
	approval date: (/ /) im/yyyy)
Class issua	of shares ble (Note 1)
	and allotment (/ /) (dd/mm/yyyy)
EGM (dd/m	approval date: (/) m/yyyy)
	Total E. (Ordinary
	shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Chiu Wai Yip Raymond
Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.