

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2020

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Wan Cheng Metal Packaging Company Limited 01/09/2020					
I. Movements in Authorised	Share Cap	oital				
1. Ordinary Shares						
(1) Stock code : <u>8291</u>	_Descripti	ion : <u>Ordina</u>	ary Sh	ares		
		No. of ordinary shares	У	ar value (State urrency)	Authorised share capital (State currency)	
Balance at close of precedin	g month 2	,000,000,000	<u>H</u>	K\$0.05	HK\$100,000,000	
Increase/(decrease)	<u>N</u>	lil			Nil	
Balance at close of the mont	th <u>2</u>	,000,000,000	<u>H</u>	K\$0.05	HK\$100,000,000	
(2) Stock code :	Descripti	ion :				
		No. of ordinary shares	У	ar value (State urrency)	Authorised share capital (State currency)	
Balance at close of precedin	g month_					
Increase/(decrease)	_		_			
Balance at close of the mont	th _					

2. Preference Shares Stock code : Description: Authorised share No. of Par value capital preference (State (State currency) shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: No. of other Par value Authorised share classes of (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	80,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	80,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of		tion Schemes	,		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Mayamant duri	na tha manth		thereto	thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						tho month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Orantea	LXCIOIOCG	Cariociica	Бароса		
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$1.875 per						
Share	NEL	NEL	NEI	NII	NEL	900 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	800,000
2.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$0.78 per						
share Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,200,000
(Note 1)	INII	INII	INII	INII	INII	7,200,000
3.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$0.274 per						
share	A 111	N.P.I	N.P.I	A 111	A PI	0.000.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,000,000
(Note 1)		_	. (- 1 A () !!	t \	N I'I	
		10	otal A. (Ordin	• ,		
			`	nce shares)		
			((Other class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			
of options (State c			Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 2.	(/ /					
2.	\					
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)			$\overline{}$			-
Stock code (if listed)						
Class of shares						
0 1 1 1						
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
4.						
(/ /)						-
Stock code (if listed)						
Class of shares						
Outs a substitute maile a			•			
Subscription price EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		iotai E	Preferen)	ice shares)		· \
			(C	other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	<u> </u>					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	\					
2.	_					
-	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
-	<u>—</u> .		\			
	<u> </u>					
Otaal, and ('# linta d'			-			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Cubaculation pulas						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		Т	otal C. (Ordina			- \
				ce shares)		- \
			(0	ther class)		_ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
shares (Note 1)		
Straces (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements in Is	ssued Sha	re Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
							_	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
						_		
				Class of shares issuable (Note 1)		_\		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	· (/ / / (/ / /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price: State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
Capital reorganisation	issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
roorgamounon	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinar shares (Preference shares (Other class	s)	
		NE	
Total increase / (decrease) in ordinary shares du	, ,	1) Nil 2) N/A	
Total increase / (decrease) in proference charge	·	-/ <u>N</u> /A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;
all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
rks (if any):
itted by: Chiu Wai Yip Raymond
Company secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.