

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) : <u>30/11/2020</u>		_					
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Wa	an Cheng Metal Packag	jing Compan	y Limited					
Date Submitted 01/	/12/2020							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 8291 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth 2,000,000,000	HK\$0.05	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	HK\$0.05	HK\$100,000,000					
(2) Stock code :De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month	alance at close of the month							

2. Preference Shares			
Stock code : Descrip	ition :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	80,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	80,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of	•		of the Issuer)		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date		Movement dur	ing the month		-	the month
(dd/mm/yyyy) and						tho month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Granted	LXCICISCU	Caricelled	<u> </u>		
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$1.875 per						
share Ordinary shares	Nil	Nil	Nil	Nil	Nil	800,000
(Note 1)	INII	INII	INII	INII	INII	000,000
2.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$0.78 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,200,000
(Note 1)		14	1411			1,200,000
3.Share						
Option						
Scheme						
Adopted on						
23/06/2017						
Exercise price:						
HK\$0.274 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,000,000
(Note 1)	140	1411	140	1311		0,000,000
1.1010 1/		T	otal A. (Ordin	arv shares)	Nil	
			,	nce shares)		
			,	,		
			•	Other class)	IN/A	
Total funds raised		onth from exerc				
of options (State c	urrency)		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\					
				· 		_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /					
3.	,					
Subscription price EGM approval date						
(if applicable)			`			
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed)						
Class of shares						
Cubacription price						
EGM approval date						
(if applicable)						_
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		_
				other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	_					
			<u> </u>			-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	·					
	_					
	_					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
Stock code (if listed)						
Class of shares						
		<u></u>				
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					\	
(dd/mm/yyyy)	(/ /)					
	, , , ,		otal C. (Ordina	ary shares)		
				ce shares)		
				ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
14	_	
	1	
shares (Note 1)	-	
- Charge (Note 1)		
2		
	_	
	_	
shares (Note 1)		
3.		
· -	₹.	
	1	
	-	
	_	
shares (Note 1)		-
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(**************************************		

Oth	her Movements in I	ssued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/y)xy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Olana of about	•	\angle		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares			
	_		issuable (Note 1)	, , , , , ,		
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
Type of Issue		thereto	close of the month
Type of issue			
	Class of shares		
	issuable (Note 1)		
	issuable (Note 1)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
3			
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
			_
	Class of shares		
	issuable (Note 1)		
40 Other Ctate	` \		
10. Other At price: State	Issue and allotment (/ /)		
(Please specify) At price : currency	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		_
		$\overline{}$	_
	Total E. (Ordinar	<u>, , , , , , , , , , , , , , , , , , , </u>	
	shares		_
	(Preference shares		-
	(Other class		-
	(0		-
			`
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (₁₎ Nil	
, , , , ,	. , ,	, <u> </u>	
	(2	₂₎ N/A	
Total ingrance / (degrades) in professions shares	during the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remari N/A	ks (if any):	
Submit	ted by:Chiu Wai Yip Raymond	
Title:	Company secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.