

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 30 June 2011 (the “**Prospectus**”) issued by Winox Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for ordinary shares of the Company (“**Shares**”). Potential investors should read the Prospectus for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.*

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and the HKSCC take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Share Offer should note that the Sole Bookrunner (on behalf of the Public Offer Underwriters) is entitled to terminate the Public Offer Underwriting Agreement upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 20 July 2011).

*In connection with the Share Offer, the Sole Bookrunner, as stabilising manager, or any person acting for it (on behalf of the Underwriters and not as agent for the Company) may effect transactions with a view to supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Any stabilising activity will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the SFO, and, if commenced, may be discontinued at any time at the absolute discretion of the Sole Bookrunner, its affiliates or any person acting for it. Potential investors should be aware that stabilising action cannot be taken to support the price of the Offer Shares for longer than the stabilising period which begins on the Listing Date and ends on the 30th day after the last day for lodging of applications under the Public Offer (the “**Stabilisation Period**”). The Stabilisation Period is expected to expire on Friday, 12 August 2011, and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its price, could fall. The details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus.*

The Company has granted the Over-allotment Option to the Sole Bookrunner (in its sole and absolute discretion) to require the Company at any time within the Stabilisation Period to allot and issue by up to an aggregate of 18,750,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Share Offer, on the same terms as those applicable to the Share Offer. There has been no over-allocation of Shares in the Placing and therefore the Over-allotment Option will not be exercised.



WINOX

Winox Holdings Limited

盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	125,000,000 Shares
Number of Public Offer Shares	:	12,500,000 Shares
Number of Placing Shares	:	112,500,000 Shares
Offer Price	:	HK\$1.87 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.10 per Share
Stock code	:	6838

Sole Sponsor



HAITONG INTERNATIONAL CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED

SUMMARY

- The Offer Price has been determined at HK\$1.87 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.87 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting fees and other related expenses in relation to the Share Offer are estimated to be about HK\$199.0 million.
- A total of 699 valid applications for a total of 22,448,000 Public Offer Shares, representing about 1.8 times the total number of 12,500,000 Public Offer Shares initially available under the Public Offer, have been received under the Public Offer.
- The Offer Shares initially offered under the Placing have been moderately over-subscribed.
- Due to the moderate over-subscription in the Public Offer, the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer – Re-allocation of Offer Shares between the Public Offer and the Placing” of the Prospectus will not be applied.
- In connection with the Placing, the Company has granted to the Sole Bookrunner the Over-allotment Option exercisable up to the 30th day after the last day for lodging of applications under the Public Offer, to allot and issue up to an aggregate of 18,750,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Share Offer, on the same terms as those applicable to the Share Offer. The Sole Bookrunner has confirmed to the Company that there has been no over-allocation of Shares in the Placing and therefore the Over-allotment Option will not be exercised.
- The final Offer Price, the level of indication of interest under the Placing, level of applications in the Public Offer, and the basis of allotment of the Public Offer Shares under the Public Offer are announced on Tuesday, 19 July 2011 in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company’s website at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk.
- Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
 - on the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 19 July 2011 to 12:00 midnight on Monday, 25 July 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
 - on the Company’s website at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 19 July 2011 onwards;

- from the Company’s Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 19 July 2011 to Friday, 22 July 2011 (excluding Saturday, Sunday and public holidays); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Tuesday, 19 July 2011 to Thursday, 21 July 2011 at the addresses set out in the section headed “How to apply for the Public Offer Shares – Where to collect the Application Forms” of the Prospectus.
- Share certificates and refund cheques of surplus application monies to wholly or partially successful applications and application monies to wholly or partially unsuccessful applications will be despatched on Tuesday, 19 July 2011. The despatch and collection of Share certificates and/or refund cheques of application monies will be made available at the times and dates and in the manner specified in the paragraph headed “Despatch/Collection of share certificates and refund application money” below.
- Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all aspects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms at or before 8:00 a.m. on Wednesday, 20 July 2011.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Wednesday, 20 July 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 20 July 2011. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 6838.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.87 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.87 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting commissions and other estimated expenses in relation to the Share Offer are estimated to be about HK\$199.0 million.

The Company presently intends to use the net proceeds from the Share Offer in the following manner:

- as to 25% of the net proceeds from the Share Offer, or about HK\$49.8 million, to finance the development of the Huzhen Factory (such as defraying the related construction and land costs);
- as to 65% of the net proceeds from the Share Offer, or about HK\$129.3 million, to acquire equipment and machinery for the Dongfengcun Factory and Huzhen Factory and for the expansion of the production capacity of the Group’s existing facilities; and
- the remaining net proceeds from the Share Offer, or about HK\$19.9 million, to be applied as general working capital and other general corporate purposes of the Group.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Wednesday, 13 July 2011, a total of 699 valid applications pursuant to the Public Offer for a total of 22,448,000 Public Offer Shares on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS have been received, representing about 1.8 times the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 699 valid applications on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS for a total of 22,448,000 Public Offer Shares, a total of 696 applications in respect of a total of 13,448,000 Public Offer Shares were for the Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.86 of HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less (equivalent to about 2.2 times the total number of 6,250,000 Public Offer Shares initially available for allocation in pool A of the Public Offer), and a total of 3 applications in respect of a total of 9,000,000 Shares were for the Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.86 of more than HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange payable) (equivalent to about 1.4 times the total number of 6,250,000 Public Offer Shares initially available for allocation in pool B of the Public Offer).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to dishonoured cheques. No applications have been rejected due to invalid applications. No applications for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer (that is, more than 6,250,000 Public Offer Shares) have been identified.

Due to the moderate over-subscription in the Public Offer, the re-allocation procedures as set out in the section headed “Structure and conditions of the Share Offer – Re-allocation of Offer Shares between the Public Offer and the Placing” of the Prospectus will not be applied.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Public Offer” below.

PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed.

The final number of Offer Shares comprised in the Placing is 112,500,000 Placing Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer.

In connection with the Placing, the Company has granted the Over-allotment Option to the Sole Bookrunner (in its sole and absolute discretion) to require the Company at any time within the Stabilisation Period to allot and issue up to an aggregate of 18,750,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Share Offer, on the same terms as those applicable to the Share Offer.

The Sole Bookrunner has confirmed to the Company that there has been no over-allocation of Shares in the Placing, and therefore no Share has been borrowed by the Sole Bookrunner under the Stock Borrowing Agreement up to the date of this announcement, and the Over-allotment Option will not be exercised.

The Directors confirm that the Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Sole Lead Manager, the Placing Underwriters and their respective connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for their own benefit under the Share Offer. The Company has been advised that none of the placees under the Share Offer will, individually, become a substantial shareholder of the Company after the Share Offer within the meaning of the Listing Rules.

The Directors confirm that they have been advised that no Offer Shares have been allocated to subscribers, purchasers and/or placees who are Directors, existing Shareholders and/or connected persons of the Company within the meaning of the Listing Rules and the number of Offer Shares in the public hands immediately after completion of the Share Offer will represent 25% of the entire issued share capital of the Company and satisfy the minimum percentage requirement prescribed by Rule 8.08 of the Listing Rules. None of the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
Pool A			
2,000	266	2,000 Shares	100.00%
4,000	32	2,000 Shares plus 26 out of 32 applicants to receive an additional 2,000 Shares	90.63%
6,000	267	4,000 Shares plus 109 out of 267 applicants to receive an additional 2,000 Shares	80.27%
8,000	14	4,000 Shares plus 12 out of 14 applicants to receive an additional 2,000 Shares	71.43%
10,000	24	6,000 Shares	60.00%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
12,000	2	6,000 Shares plus 1 out of 2 applicants to receive an additional 2,000 Shares	58.33%
14,000	3	8,000 Shares	57.14%
16,000	4	8,000 Shares plus 2 out of 4 applicants to receive an additional 2,000 Shares	56.25%
18,000	3	10,000 Shares	55.56%
20,000	23	10,000 Shares plus 3 out of 23 applicants to receive an additional 2,000 Shares	51.30%
30,000	12	14,000 Shares plus 4 out of 12 applicants to receive an additional 2,000 Shares	48.89%
40,000	6	18,000 Shares plus 4 out of 6 applicants to receive an additional 2,000 Shares	48.33%
50,000	3	24,000 Shares	48.00%
60,000	1	28,000 Shares	46.67%
70,000	5	32,000 Shares	45.71%
80,000	1	36,000 Shares	45.00%
90,000	1	40,000 Shares	44.44%
100,000	8	42,000 Shares plus 4 out of 8 applicants to receive an additional 2,000 Shares	43.00%
120,000	2	50,000 Shares	41.67%
140,000	2	58,000 Shares	41.43%
160,000	1	66,000 Shares	41.25%
180,000	1	72,000 Shares	40.00%
200,000	6	76,000 Shares	38.00%
300,000	1	110,000 Shares	36.67%
400,000	1	142,000 Shares	35.50%
500,000	3	172,000 Shares	34.40%
600,000	1	202,000 Shares	33.67%
800,000	1	252,000 Shares	31.50%
1,000,000	1	314,000 Shares	31.40%
1,400,000	1	434,000 Shares	31.00%
Total	696		
Pool B			
2,000,000	1	1,390,000 Shares	69.50%
3,000,000	1	2,084,000 Shares	69.47%
4,000,000	1	2,776,000 Shares	69.40%
Total	3		

RESULTS OF ALLOCATIONS

The final Offer Price, the level of indication of interest under the Placing, level of applications in the Public Offer, and the basis of allotment of the Public Offer Shares under the Public Offer are announced on Tuesday, 19 July 2011 in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company's website at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers (where applicable) of successful applicants and the number of Public Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- on the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 19 July 2011 to 12:00 midnight on Monday, 25 July 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- on the Company's website at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 19 July 2011 onwards;
- from the Company's Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 19 July 2011 to Friday, 22 July 2011 (excluding Saturday, Sunday and public holidays); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of The Hongkong and Shanghai Banking Corporation Limited from Tuesday, 19 July 2011 to Thursday, 21 July 2011 at the addresses set out below:

District	Branch Name	Address
Hong Kong Island:	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, Hong Kong

District	Branch Name	Address
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central, Hong Kong
	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
Kowloon:	Hoi Yuen Road Branch	G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road, Kowloon
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
New Territories:	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8412459	2,000						
A9230729	2,000						
B2537678	58,000						
C3075603	2,000						
/ C3489394							
C5164832	6,000						
C5759763	4,000						
C6045764	2,000						
D016926A	2,000						
D061199A	6,000						
D101491A	2,000						
D1286510	10,000						
D1749669	6,000						
D2251168	2,000						
D6451935	4,000						
D8047279	2,000						
E0911236	4,000						
E2557901	4,000						
E3344790	2,000						
E4367549	2,000						
E4383838	2,000						
E4688299	6,000						
E4906490	6,000						
E5677320	2,000						
E8295836	2,000						
E8748016	2,000						
E8959602	2,000						
E9101865	2,000						
E9504625	2,000						
G0156956	2,000						
G1370730	58,000						
G2761288	4,000						
G3512931	2,000						
G358990A	2,000						
G5200503	2,000						
G6164667	6,000						
G6313611	2,000						
G6342530	4,000						
G6496007	6,000						
G6579042	2,000						
H1506031	2,000						
H3568018	2,000						
K0166634	2,000						
K0503029	2,000						
K2283948	4,000						
K2534118	2,000						
K2546949	2,000						
K3574571	2,000						
K4631536	2,000						
K4911431	2,000						
K4998715	2,000						
K5074169	2,000						
K6164889	2,000						
K6908977	2,000						
K7604467	2,000						
P0116479	2,000						
P8207295	2,000						
R3598410	2,000						
Y197418A	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A4194775	2,000						
A5874125	16,000						
A9536550	2,000						
B571693A	4,000						
C1971865	4,000						
/ D2648157							
C4095314	2,000						
D2013682	8,000						
D5115974	2,000						
E3352742	2,000						
E5255779	2,000						
E5517234	2,000						
E7288801	2,000						
G152391A	2,000						
K5382327	2,000						
K729770A	4,000						
K8004706	2,000						
L0051112	2,000						
Z0734250	4,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
015047800	4,000	K8425094	4,000				
0170561	4,000	K939022	2,000				
10130977	2,000	K9403299	16,000				
10203788	4,000	K9860258	2,000				
10209190	10,000	N22192663	2,000				
200036457	6,000	P0368796	2,000				
200089084	2,000	P10170712	66,000				
200132157	14,000	P9200499	6,000				
204036263	24,000	R2023589	6,000				
220546022	4,000	R4375776	2,000				
229252184	10,000	V0149322	2,000				
240090415	10,000	Z030372	6,000				
242253912	14,000						
259263762	6,000						
259348860	10,000						
262065001	32,000						
262065002	252,000						
264212903	4,000						
282154020	6,000						
310115197	24,000						
325263275	10,000						
350402197	32,000						
359212776	6,000						
363285727	2,000						
365354323	4,000						
379210461	12,000						
383181484	10,000						
383580065	6,000						
420802198	20,000						
768184046	2,776,000						
773356217	2,000						
776078867	2,000						
789043585	4,000						
A909678	12,000						
A989560	2,000						
B6292270	2,000						
C4817263	10,000						
D391064	2,000						
D628126	2,000						
E0101102	2,000						
E3782062	6,000						
E6194420	2,000						
E8479465	2,000						
G6053164	4,000						
G821910	4,000						
H3210849	2,000						
H3931295	40,000						
IS1135776	2,000						
IS2564049	2,000						
IS4203412	2,000						
IS4333303	20,000						
IS4977507	2,000						
IS5474166	2,000						
IS5916781	6,000						
IS6597786	2,000						
IS7099044	6,000						
IS8691983	2,000						
IS9561104	2,000						
K1133845	10,000						
K1148893	2,000						
K297049A	2,000						
K3074730	2,000						
K3716333	2,000						
K5447631	6,000						
K6974643	2,000						
K7790112	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND APPLICATION MONEY

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price on **WHITE** and **YELLOW** Application Forms, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, are expected to be despatched by ordinary post to those entitled to the addresses as stated in their Application Form at their own risk on Tuesday, 19 July 2011.

Applicants who have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form or through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** and have indicated their intention in their application to collect their refund cheque (where applicable) and/or (for applicants using **WHITE** Application Forms) Share certificate (where applicable) may collect their refund cheque and/or Share certificate from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on Tuesday, 19 July 2011 from 9:00 a.m. to 1:00 p.m.

Applicants being individuals who opt for collection in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificate and/or refund cheque during the above period, they will be despatched promptly to them by ordinary post to the address as specified in the Application Forms or the address specified in the application instructions to the designated **HK eIPO White Form** Service Provider at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares by **WHITE** or **YELLOW** Application Form or through **HK eIPO White Form** service or have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their Share certificate (where applicable) and/or refund cheque in person, their Share certificate and/or refund cheque (if applicable) will be sent to the address as stated on their Application Form or the address specified in their application instruction to the designated **HK eIPO White Form** Service Provider on Tuesday, 19 July 2011 by ordinary post and at their own risk.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Tuesday, 19 July 2011. For applicants who apply through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instruction to the designated **HK eIPO White Form** Service Provider on Tuesday, 19 July 2011 by ordinary post at their own risk.

Where applicants have given **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Tuesday, 19 July 2011. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participant can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 19 July 2011 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms at or before 8:00 a.m. on Wednesday, 20 July 2011.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Tuesday, 19 July 2011, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 19 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Form or by giving **electronic application instructions** can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Public Offer Shares allotted to them with that CCASS Participant. For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock account on Tuesday, 19 July 2011. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Wednesday, 20 July 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 20 July 2011. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 6838.

By order of the Board of
Winox Holdings Limited
Yiu Hon Ming
Chairman and Managing Director

Hong Kong, 19 July 2011

As at the date of this announcement, the executive Directors are Mr. Yiu Hon Ming, Ms. Law Wai Ping, Mr. Chau Kam Wing Donald and Ms. Zhou Hui Elizabeth; the non-executive Director is Mr. Au Wai Ming; and the independent non-executive Directors are Mr. Ma Weihua, Mr. Carson Wen and Professor Wong Lung Tak Patrick.

This announcement is available for viewing on the website of the Company at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese).