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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8238)

DELAY IN COMPLETION OF ACQUISITION OF 20% EQUITY INTEREST IN STRATEGIST MEDIA HOLDINGS LIMITED

Reference is made to the announcement of Winto Group (Holdings) Limited (the “**Company**”) dated 21 July 2015 in relation to the acquisition of 20% equity interest in Strategist Media Holdings Limited (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the transaction contemplated under the Subscription Agreement is expected to take place within 5 Business Days after the fulfillment of certain terms and conditions of the Subscription Agreement (or such other date as the parties may agree). If the conditions are not fulfilled on or prior to 31 August 2015 (or such later date as the parties shall agree), the Subscription Agreement shall terminate. The board of directors (the “**Board**”) of the Company hereby announces that after trading hours today, as more time is required to complete the due diligence process, both parties have made a supplemental agreement, pursuant to which the long stop date has been changed to 30 September 2015. All other terms and conditions of the Subscription Agreement shall remain unchanged.

By order of the Board
Winto Group (Holdings) Limited
Kwan Shun Keung Timmy
Chairman

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprises Mr. Kwan Shun Keung Timmy, Ms. Yip Tsz Lam, Mr. Mak Wai Kit and Ms. Law Shiu Wai as executive directors; Mr. Tsang Hin Man Terence as non-executive director; and Mr. Lee Kwok Tung Louis, Mr. Tsang Ho Ka Eugene, Mr. Yu Chon Man, Mr. Liu Kwong Chi Nelson, Ms. Wong Fei Tat and Mr. Pang Siu Yin as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.