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## **WINTO GROUP (HOLDINGS) LIMITED**

### **惠陶集團（控股）有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock code: 8238)**

### **PROFIT ALERT**

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, it is expected that the Group will record a substantial decrease in loss for the nine months ended 30 September 2017 as compared to the loss for the corresponding period in 2016, while the Group will record a profit for the three months ended 30 September 2017 as compared to a loss for the corresponding period in 2016. The substantial decrease in loss for the nine months ended 30 September 2017 and the profit recorded for the three months ended 30 September 2017 was mainly attributable to (i) gain on disposal of subsidiaries and associates were recognised during nine months ended 30 September 2017; (ii) reduction in loss derived from outdoor advertising business for nine months ended 30 September 2017 as compared to the corresponding period in 2016; and (iii) a reduction in the decrease of fair value change on financial assets at fair value through profit or loss for nine months ended 30 September 2017 as compared to the corresponding period in 2016.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2017 (the “**Management Accounts**”) and is not based on any figure or information which has been audited or reviewed by the Company’s auditors, nor have the Management Accounts been reviewed by the Audit Committee. The Company is in the process of finalising the results of the Group for the nine months ended 30 September 2017. Details of the Group’s financial information and performance will be disclosed when the Group’s results for the nine months ended 30 September 2017 are announced.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Winto Group (Holdings) Limited**  
**Mak Wai Kit**  
*Executive Director*

Hong Kong, 31 October 2017

*As at the date of this announcement, the Board comprises Mr. Mak Wai Kit, Ms. Law Shiu Wai and Mr. Tang Yau Sing as executive directors; Mr. Liu Kwong Chi Nelson as non-executive director; and Mr. Tsang Ho Ka Eugene, Ms. Wong Fei Tat and Mr. Pang Siu Yin as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.*