

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Winto Group (Holdings) Limited Date Submitted 2/1/2018							
Share Ca	apital						
(1) Stock code : 8238 Description : Winto Group							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
g month	100,000,000,000	HK\$0.001	HK\$100,000,000.00				
	Nil		Nil				
h	100,000,000,000	HK\$0.001	HK\$100,000,000.00				
_Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
g month							
h							
	Winto G 2/1/2018 Share Ca Descrip month Descrip	Winto Group (Holdings) Lin 2/1/2018 Share Capital Description: No. of ordinary shares month 100,000,000,000 Nil 100,000,000,000 Description: No. of ordinary shares month 100,000,000,000	Winto Group (Holdings) Limited 2/1/2018 Share Capital Description: No. of ordinary shares month 100,000,000,000 Nil h 100,000,000,000 Description: No. of ordinary shares Par value (State currency) HK\$0.001 Par value (State currency) Mil Par value (State currency)				

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		-	
3. Other Classes of Shares Stock code: N/A Descrip Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	(State currency)	capital

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,640,000,000		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
4.	_					
	_					
Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	=			
2.		,	-			
(/ /)						
Stock code (if listed)			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /		_			
3.	_					
(/ /)	<u> </u>					
			. \			
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_ \			
(if applicable)		,				
(dd/mm/yyyy))	=			
	_					
(/ /)					\	_
Stock code (if listed) Class of shares			-			
Cultar and attack and an			-			
EGM approval date			-			_
(if applicable) (dd/mm/yyyy)	(/ /)	<u>-</u>			
		Total E	3. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(C	ther class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .	<u></u>					
	<u> </u>					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_ \					
Ctaal, and (if lints d)	_					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u> </u>					
					$\overline{}$	
Stock code (if listed) Class of shares						
inguishle (Note 1)						
Code a suinti sus usui sa						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C (Ordina	ary shares)		
		IX	(Preferen	ce shares)		-
			(O	ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
)	
shares (Note 1)	
2.		
shares (Note 1	<u>)</u>	
	,	-
3		
	+	
(/ /	,	
shares (Note 1	$\overline{}$	
Total D. (Ordinary shares		
(Preference shares		
(Other class)	-

Ot	her Movements in I	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ì	Rights issue			Class of shares issuable (Note 1)				
		At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		\		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	X11)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()/)		
					`			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

		No. of new No. of new	!
		shares of shares of	
		issuer issued issuer	
		during the which may	·
		month be issued	
		pursuant pursuant	
		thereto thereto as	
T (1		at close of	
Type of Issue		the month	4
9. Capital	Class of shares		
reorganisation	Class of shares		
	issuable (Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	dato : (da/filli/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class of shares		
	issuable (Note 1)		
10. Other At State ——	leave and allating at 1 / 1 /		
(Please specify) price: currency	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(GG/TITIT// yyyy)		٦
	Total E. (Ordinary sha	res) Nil	\dashv
	(Preference sha		
	(Other cla		
	(Other cir		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ed Share

Remarks (if any):	
Submitted by: Tricor Investor Services Limited	
Title: Branch share registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.