

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****Company Information Sheet**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Winto Group (Holdings) Limited 惠陶集團(控股)有限公司Stock code (ordinary shares): 8238

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 February 2019**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 16 February 2015Name of Sponsor(s): N/ANames of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)**Executive Director:**
Tang Yau Sing**Independent Non-Executive Directors:**
Wen Kai
Tsang Zee Ho Paul
Tse Chi Wai

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of shares (⁽¹⁾)	Approximate percentage of shareholding
	Tang Yau Sing	194,662,700 (L)	45.06%
	Noble Gate International Limited	194,662,700 (L)	45.06%
	Shareholder Value Fund	128,440,800 (L)	29.73%
	CM Asset Management (Hongkong) Company Limited	128,440,800 (L)	29.73%
	GF Securities (Hong Kong) Brokerage Limited	341,103,500 (L)	78.96%
	GF Holdings (Hong Kong) Corporation Limited	341,103,500 (L)	78.96%
	GF Securities Co., Ltd.	341,103,500 (L)	78.96%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Suites 2101-05, 21/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable):	www.wintogroup.hk
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive, PO Box 2681 Grand Cayman KY1-1111, Cayman Islands Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East, Hong Kong
Auditors:	Deloitte Touche Tohmatsu 35/F., One Pacific Place 88 Queensway Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in (i) the sales and free distribution of Chinese-language lifestyle magazines in Hong Kong, the sales of advertising spaces in the aforesaid magazines; (ii) provision of outdoor advertising services; and (iii) mobile phone apps development, provision of apps solutions and provision of online marketing planning and production.

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C. Ordinary shares

Number of ordinary shares in issue: 432,000,000

Par value of ordinary shares in issue: HK\$0.02

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

7,440,000 share options (granted on 13 April 2018)

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

Tang Yau Sing
Director

Wen Kai
Director

Tsang Zee Ho Paul
Director

Tse Chi Wai
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*