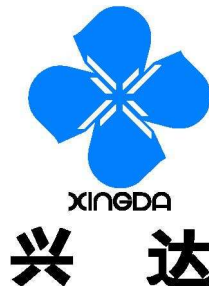


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XINGDA INTERNATIONAL HOLDINGS LIMITED

興達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01899)

VOLUNTARY ANNOUNCEMENT

The board (“**Board**”) of the directors (“**Directors**”) of Xingda International Holdings Limited (“**Company**”) notes that The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) has on 28 October 2011 announced certain changes (“**Changes**”) to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) as well as the Code on Corporate Governance Practices set out in the Listing Rules. Some of these changes will take effect on 1 January 2012, and the remaining will take effect after 1 April 2012.

Pursuant to relevant Changes, the Company has on 27 March 2012 published the following documents on the website(s) of the Company and/or of the Stock Exchange:

1. an updated and consolidated version of the memorandum and articles of association of the Company;
2. an updated list of the Directors identifying their role and function;
3. the existing terms of reference of the remuneration and management development committee of the Company;
4. the existing terms of reference of the audit committee of the Company;
5. the existing terms of reference of the nomination committee of the Company;
and
6. the procedures for the shareholders of the Company to propose a person for election as a Director.

This announcement is made on a voluntary basis.

By Order of the Board
Xingda International Holdings Limited
Liu Jin Lan
Chairman of the Board

Hong Kong, 27 March 2012

As at the date of this announcement, the executive directors of the Company are Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao; the non-executive director of the Company is Ms. Wu Xiaohui; and the independent non-executive directors of the Company are Mr. Koo Fook Sun, Louis, Mr. William John Sharp and Ms. Xu Chunhua.