



We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled “Rules Governing the Listing of Securities” and that there have been no material changes to the particulars contained in the Explanatory Statement dated 26 April 2007 which has been filed with the Exchange. We also confirm that none of the purchases set out in A above was made on another stock exchange.

Yours faithfully,

Tse Shiu Wah

Company Secretary

Xingda International Holdings Limited