

Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

Form G

To: The Head of the Listing Division
The Listing Division
The Stock Exchange of Hong Kong Limited

28 September 2007

Dear Sir,

Name of Company: Xingda International Holdings Limited (Stock Code: 1899)

Description of Securities: Ordinary Share of par value of HK\$0.10 each

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

<u>Trading Day/Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
28 September 2007	648,000	On the Exchange	2.64	2.63	1,708,960.00
Total	648,000				1,708,960.00

* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B. Additional Information for company's whose primary listing is on the Exchange

- Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 13,641,000
- % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution
((a) x 100)
issued share capital 1.0607%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled “Rules Governing the Listing of Securities” and that there have been no material changes to the particulars contained in the Explanatory Statement dated 26 April 2007 which has been filed with the Exchange. We also confirm that none of the purchases set out in A above was made on another stock exchange.

Yours faithfully,

Tse Shiu Wah

Company Secretary

Xingda International Holdings Limited