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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Xinjiang Zhongtai (Group) Co., Ltd.
(新疆中泰(集團)有限責任公司)

(incorporated with limited liability in the People’s Republic of China)



US\$380,000,000 7.00 PER CENT. BONDS DUE 2022 (THE “BONDS”)
(Stock Code: 4567)

Joint Global Coordinators

**China International
Capital Corporation**

**Silk Road
International**

**Zhongtai
International**

**Haitong
International**

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**Silk Road
International**

**Zhongtai
International**

**Haitong
International**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Orient Securities
(Hong Kong)**

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 30 May 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 10 June 2019.

Hong Kong, 6 June 2019

As at the date of this announcement, the directors of Xinjiang Zhongtai (Group) Co., Ltd. are Mr. Wang Hongxin, Mr. Chen Daoqiang, Mr. Pa'erhati Maimaitiyiming, Ms. Yu Xiaonan, Mr. Liu Xinchun, Mr. Li Liangfu and Mr. Tang Xiangling.