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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Xingang International Holding Limited
(鑫港國際控股有限公司)**

(incorporated with limited liability in British Virgin Islands)

**U.S.\$110,000,000 5.80 per cent. Guaranteed Bonds due 2019 (the “Bonds”)
(Stock Code: 5330)**

irrevocably and unconditionally guaranteed by

**Xingang International Investment Company Limited
(鑫港國際投資有限公司)**

(incorporated with limited liability under the laws of Hong Kong)

**with the benefit of a Keepwell and Liquidity Support Deed and
a Deed of Equity Interest Purchase Undertaking provided by**



**XINYI CITY INVESTMENT & DEVELOPMENT CO., LTD.
(新沂市城市投資發展有限公司)**

(incorporated in the People’s Republic of China with limited liability)

Sole Global Coordinator

BOCOM International Securities Limited

Sole Bookrunner and Sole Lead Manager

BOCOM International Securities Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 December 2016, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) (the “Professional Investors”) only. The listing of the Bonds is expected to become effective on 19 December 2016.

Hong Kong, 16 December 2016

As at the date of this announcement, the sole director of Xingang International Holding Limited (鑫港國際控股有限公司), and the sole director of Xingang International Investment Company Limited (鑫港國際投資有限公司) is Mr. Zhu Shengjin.