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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

XI YANG OVERSEAS LIMITED

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$500,000,000 4.30 per cent. Guaranteed Bonds due 2024
(Stock Code: 4565)**

Unconditionally and Irrevocably Guaranteed by



**NANJING YANGZI STATE-OWNED ASSETS INVESTMENT
GROUP CO., LTD**

(南京揚子國資投資集團有限責任公司)

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators

**China International
Capital Corporation**

ICBC International

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**ICBC
International**

**Standard
Chartered Bank**

**CCB
International**

**Huatai Financial
Holdings
(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$500,000,000 4.30 per cent. guaranteed bonds due 2024 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 29 May 2019. The listing of, and permission to deal in, the Bonds is expected to become effective on 6 June 2019.

Hong Kong, 5 June 2019

As at the date of this announcement, the sole director of Xi Yang Overseas Limited is Ms. CUI Songxi and the directors of Nanjing Yangzi State-owned Assets Investment Group Co., Ltd are Mr. LI Zhenchu, Ms. FAN Huijuan, Ms. CUI Songxi, Mr. TAN Zhibin, Mr. GAO Liang, Mr. XIONG Fuwang and Mr. GAO Lei.