



越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)*
(Stock Code: 405)

**Managed by
Yuexiu REIT Asset Management Limited**

6 August 2015

Dear Unitholder

Yuexiu Real Estate Investment Trust (“Yuexiu REIT”)

- (1) Circular dated 6 August 2015, Notice of Extraordinary General Meeting and Closure of Register of Unitholders (collectively, the "Corporate Communication");**
- and**
- (2) Language Selection Letter and Change Request Form (collectively, the “Selection Letter and Request Form”)**

We enclose the Corporate Communication and Selection Letter and Request Form of Yuexiu REIT for your attention. The Corporate Communication, Selection Letter and Request Form of Yuexiu REIT have been prepared in English and Chinese. Both the English and Chinese versions of the Corporate Communication, Selection Letter and Request Form have been posted on Yuexiu REIT’s website at <http://www.yuexiureit.com>.

Should you have any queries relating to this letter, please call the enquiry hotline of Tricor Investor Services Limited at (852) 2980 1333.

Yours faithfully
for and on behalf of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
Liu Yongjie
Chairman