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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR DECEMBER 2012

The unaudited operational statistics of the Company for December 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	119,524	10.7%	3.2%	109,229	3.8%	57,300	-9.5%	6.7%	672,227	-7.1%
Xian Expressway	47,061	6.8%	-7.9%	49,186	5.5%	19,498	6.8%	-4.8%	240,618	5.7%
Jinbao Expressway	21,573	2.5%	-13.9%	24,927	2.8%	8,456	-8.6%	-8.7%	120,165	-12.8%
Cangyu Expressway	10,008	2.6%	8.6%	10,989	9.3%	7,821	-15.7%	20.3%	100,035	-1.8%
Han-Xiao Expressway	12,902	34.6%	-0.7%	11,978	28.8%	10,366	50.4%	6.6%	102,235	30.6%
Changzhu Expressway	11,835	8.1%	3.8%	11,112	17.6%	11,446	15.5%	11.0%	119,681	26.8%
Weixu Expressway	10,233	10.7%	-8.3%	10,508	14.7%	22,662	-3.4%	1.4%	248,033	11.3%
Associates and Jointly Controlled Entity										
Humen Bridge	76,874	4.8%	-0.2%	75,081	3.5%	90,466	2.1%	3.6%	1,044,580	0.02%
Northern Ring Road	231,804	16.6%	2.6%	202,808	12.2%	53,734	-6.3%	2.5%	604,212	-3.6%
GWSR Expressway	39,443	10.4%	4.3%	34,796	4.1%	23,875	-1.3%	9.2%	261,086	-3.0%
Shantou Bay Bridge	16,113	11.7%	3.9%	15,797	7.8%	19,797	4.1%	6.7%	218,824	6.4%
Qinglian Expressway	23,176	-2.1%	9.4%	22,827	6.5%	44,190	-3.5%	10.5%	535,625	14.5%

Brief Description:

1. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
2. Xian Expressway: Benefiting from the improvement on vicinity road network, both toll traffic volumes and toll revenue maintained year-on-year increase in December 2012.
3. Jinbao Expressway: Jinbao Expressway was negatively affected by structural change in regional traffic volume since the opening of the Binbao Expressway.
4. Cangyu Expressway: Affected by factors such as slowdown in macro-economic growth and long-distance passenger vehicles being prohibited from running from 2:00 a.m. to 5:00 a.m. in the region of Guangxi, both truck and long-distance passenger traffic decreased, and toll revenue recorded year-on-year decrease.
5. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained rapid year-on-year growth in December 2012.
6. Changzhu Expressway: Due to the delay splitting by the Expressway Administration Bureau, toll revenue for the month was predicted based on the actual traffic volume for the month.
7. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for the full year of 2011 has reduced first split revenue by approximately 13%.

8. Qinglian Expressway: Due to the joint anti-overtaking action implemented on a 24-hour basis from 24 December to 31 December in Qingyuan City, truck traffic decreased slightly year-on-year, resulting in slightly decreased toll revenue for the month.
9. The above toll revenue figures are rounded to the nearest RMB1,000.
10. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 25 January 2013

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin,
LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG
Doi Shu