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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR AUGUST 2013

The unaudited operational statistics of the Company for August 2013 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	140,868	25.6%	2.3%	127,114	17.7%	67,773	21.5%	1.5%	488,624	7.0%
Xian Expressway	59,862	10.3%	10.3%	50,431	2.9%	24,801	10.3%	10.3%	163,794	2.4%
Jinbao Expressway	30,646	10.3%	6.0%	26,330	4.6%	10,343	-6.3%	1.8%	72,032	-12.6%
Cangyu Expressway	13,322	26.4%	12.8%	12,223	3.3%	9,966	23.8%	10.3%	70,096	-2.6%
Han-Xiao Expressway	15,550	24.6%	6.2%	14,488	21.7%	10,975	22.1%	6.5%	81,625	25.6%
Changzhu Expressway	14,019	12.3%	4.2%	12,783	15.8%	12,117	10.4%	3.7%	89,215	15.1%
Weixu Expressway	14,657	31.9%	6.9%	13,006	22.9%	29,063	34.5%	2.4%	207,598	28.1%
Associates and Joint Venture										
Humen Bridge	93,817	18.6%	3.7%	83,388	9.7%	113,045	21.2%	3.6%	792,891	12.9%
Northern Ring Road	247,307	13.4%	-1.2%	231,387	18.2%	54,376	2.1%	-2.3%	408,435	2.3%
GWSR Expressway	44,959	28.8%	3.1%	40,336	17.9%	26,874	25.6%	2.8%	191,445	11.4%
Shantou Bay Bridge	20,256	23.5%	3.0%	17,865	11.5%	21,751	14.4%	2.4%	156,936	9.7%
Qinglian Expressway	29,683	35.4%	2.8%	27,805	17.6%	65,132	53.2%	2.2%	472,278	27.6%

Brief Description:

1. Toll traffic volume and toll revenue of most of the Group's projects for August recorded fast growth, reflecting the steady uplift of the PRC economy.
2. GNSR Expressway: As car ownership increased, and also traffic restriction regarding certain types of freight vehicles during specific hours has been enforced on first ring road of Guangzhou city since 10 January 2013 and the Leiyi section of G4 National Expressway has closed for major overhaul since 27 May 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
3. Xian Expressway: Benefited from the continued natural growth of traffic, toll traffic volume and toll revenue for the month maintained growth on a YOY basis.
4. Jinbao Expressway: Benefited from the continued natural growth of traffic and stabilization of change in toll traffic volume structure, the YOY toll revenue decline maintained at a single digit for the month and the cumulative YOY decline continued to narrow.
5. Cangyu Expressway: Both toll traffic volume and toll revenue for the month resumed faster growth on a YOY basis attributable to diversion of toll traffic due to a deterioration in the conditions of some local roads.
6. Han-Xiao Expressway: Benefited from escalated traffic restriction on trucks to use the third ring road of Wuhan City implemented since 1 March 2013, part of the non-local trucks changed their driving routes. Accordingly, the number of trucks towards the external ring road of Wuhan via Han-Xiao Expressway increased significantly. Therefore, both toll traffic volume and toll revenue for the month continued to maintain significant growth on a YOY basis.
7. Changzhu Expressway: Through improved signage and strengthened marketing efforts, toll traffic volume and toll revenue for the month continued to maintain growth momentum on a YOY basis.
8. Weixu Expressway: Due to the reconstruction and expansion of the Hebei section of the G4 National Expressway, part of the traffic was diverted to the Weixu Expressway. Therefore, both toll traffic volume and toll revenue for the month increased on a YOY basis. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to July 2013 has reduced first split revenue by approximately 18.7%.
9. Humen Bridge: Benefited from increased car ownership and commencement of focused remediation of toll evasion, toll traffic volume and toll revenue for the month increased significantly on a YOY basis.

10. Northern Ring Road: As traffic restriction regarding certain types of trucks during specific hours has been enforced since 10 January 2013, traffic conditions have been greatly improved which led to rapid growth of passenger vehicles volume on Northern Ring Road. Toll traffic volume and toll revenue in August recorded growth on a YOY basis due to the above effect. As affected by the road maintenance from Guangqing Interchange to Sanyuanli Interchange, toll traffic volume and toll revenue declined on a MOM basis.
11. GWSR Expressway: Due to increased car ownership and the traffic restriction regarding certain types of trucks during specific hours on first ring road of Guangzhou city since 10 January 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
12. Shantou Bay Bridge: Due to absorption of relocating industries in the neighbouring areas and continuous growth in car ownership, toll traffic volume and toll revenue maintained growth on a YOY basis.
13. Qinglian Expressway: Owing to connection of road networks and closure of the Leiwei section of G4 National Expressway for overhaul since 27 May 2013 which led to the diversion of part of the traffic to Qinglian Expressway, toll traffic volume and toll revenue for the month recorded a significant growth on a YOY basis.
14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2012 Annual Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 23 September 2013

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu