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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR SEPTEMBER 2013

The unaudited operational statistics of the Company for September 2013 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	145,514	26.1%	3.3%	129,136	18.7%	66,792	20.6%	-1.4%	555,416	8.4%
Xian Expressway	56,875	8.1%	-5.0%	51,139	3.5%	22,833	8.3%	-7.9%	186,627	3.1%
Jinbao Expressway	28,461	4.4%	-7.1%	26,564	4.6%	9,881	-5.4%	-4.5%	81,913	-11.8%
Cangyu Expressway	12,270	27.2%	-7.9%	12,228	5.5%	9,009	25.5%	-9.6%	79,104	-0.04%
Han-Xiao Expressway	16,199	28.8%	4.2%	14,676	22.6%	11,396	25.1%	3.8%	93,021	25.6%
Changzhu Expressway	14,283	17.9%	1.9%	12,947	16.1%	12,301	13.8%	1.5%	101,517	15.0%
Weixu Expressway	15,431	38.4%	5.3%	13,272	24.7%	30,323	39.1%	4.3%	237,920	29.4%
Associates and Jointly Controlled Entities										
Humen Bridge	92,577	21.3%	-1.3%	84,397	10.9%	108,835	23.3%	-3.7%	901,727	14.1%
Northern Ring Road	256,147	14.1%	3.6%	234,108	17.7%	54,984	5.7%	1.1%	463,419	2.7%
GWSR Expressway	47,913	40.0%	6.6%	41,169	20.4%	27,252	30.9%	1.4%	218,697	13.5%
Shantou Bay Bridge	20,516	26.9%	1.3%	18,157	13.2%	21,697	13.1%	-0.2%	178,633	10.1%
Qinglian Expressway	29,901	39.2%	0.7%	28,035	19.8%	60,205	44.6%	-7.6%	532,482	29.3%

Brief Description:

1. Toll traffic volume and toll revenue of most of the Group's projects for September recorded fast growth on a YOY basis, reflecting the steady uplift of the PRC economy.
2. Mid-Autumn Festival holidays and severe weather such as typhoon had a certain negative impact on MOM changes in toll traffic volume and toll revenue of some of the Group's projects for the month.
3. GNSR Expressway: As car ownership increased, and also traffic restriction regarding certain types of freight vehicles during specific hours has been enforced on first ring road of Guangzhou city since 10 January 2013 and the Leiyi section of G4 National Expressway has closed for major overhaul since 27 May 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
4. Xian Expressway: Benefited from the continued natural growth of traffic, toll traffic volume and toll revenue for the month grew on a YOY basis.
5. Jinbao Expressway: Benefited from the continued natural growth of traffic and stabilization of change in toll traffic volume structure, the YOY toll revenue decline maintained at a single digit for the month and the cumulative YOY decline continued to narrow.
6. Cangyu Expressway: Both toll traffic volume and toll revenue for the month resumed faster growth on a YOY basis attributable to diversion of toll traffic due to a deterioration in the conditions of some local roads.
7. Han-Xiao Expressway: Benefited from escalated traffic restriction on trucks to use the third ring road of Wuhan City implemented since 1 March 2013, part of the non-local trucks changed their driving routes. Accordingly, the number of trucks towards the external ring road of Wuhan via Han-Xiao Expressway increased significantly. Therefore, both toll traffic volume and toll revenue for the month continued to maintain significant growth on a YOY basis.
8. Changzhu Expressway: Through improved signage and strengthened marketing efforts, toll traffic volume and toll revenue for the month continued to maintain growth momentum on a YOY basis.

9. Weixu Expressway: Due to the reconstruction and expansion of the Hebei section of the G4 National Expressway, part of the traffic was diverted to the Weixu Expressway. Therefore, both toll traffic volume and toll revenue for the month increased on a YOY basis. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for January to July 2013 has reduced first split revenue by approximately 18.7%.
10. Humen Bridge: Benefited from increased car ownership and commencement of focused remediation of toll evasion, toll traffic volume and toll revenue for the month maintained significant growth on a YOY basis.
11. Northern Ring Road: As traffic restriction regarding certain types of trucks during specific hours has been enforced since 10 January 2013, traffic conditions have been greatly improved which led to rapid growth of passenger vehicles volume on Northern Ring Road despite the effect of the road maintenance from Guangqing Interchange to Sanyuanli Interchange. Toll traffic volume and toll revenue in September maintained growth on a YOY basis.
12. GWSR Expressway: Due to increased car ownership and the traffic restriction regarding certain types of trucks during specific hours on first ring road of Guangzhou city since 10 January 2013, toll traffic volume and toll revenue for the month recorded significant growth on a YOY basis.
13. Shantou Bay Bridge: Due to absorption of relocating industries in the neighbouring areas and continuous growth in car ownership, toll traffic volume and toll revenue maintained growth on a YOY basis.
14. Qinglian Expressway: Owing to connection of road networks and closure of the Leiyi section of G4 National Expressway for overhaul since 27 May 2013 which led to the diversion of part of the traffic to Qinglian Expressway, toll traffic volume and toll revenue for the month recorded a significant growth on a YOY basis.
15. The above toll revenue figures are rounded to the nearest RMB1,000.
16. For details of the percentage of interest held by the Company in each of the projects, please refer to page 16 of the Company's 2013 Annual Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 25 October 2013

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG Ningguang, WANG Shuhui and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*