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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

### ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors of Yuexiu Transport Infrastructure Limited (“Company”) pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

On 16 June 2014, the Company (as borrower) entered into a facility agreement (“Facility Agreement”) with a bank (“Lender”) pursuant to which a term loan facility of up to HK\$800 million will be made available by the Lender for a term of 36 months from the first utilisation date and subject to the terms and conditions thereof.

The Company has undertaken with the Lender that it will procure Yue Xiu Enterprises (Holdings) Limited (“Yue Xiu”), the controlling shareholder of the Company, to maintain (a) its status as the single largest shareholder of the Company, (b) a direct or indirect shareholding interest of not less than 35% in the issued voting shares of the Company and (c) a management control over the Company. Failure to perform such undertaking may constitute a breach under the Facility Agreement. As of the date of this announcement, Yue Xiu beneficially owns an aggregate of about 60.65% of the issued shares of the Company.

By Order of the Board  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 16 June 2014

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

*Independent Non-executive Directors:* FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu