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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR JUNE 2014

The unaudited operational statistics of the Company for June 2014 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	June	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	June	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	148,858	15.0%	11.4%	141,177	14.8%	68,900	13.1%	5.0%	394,017	11.3%
Xian Expressway	56,620	5.7%	5.6%	51,747	7.5%	22,209	3.5%	-1.9%	121,067	3.9%
Jinbao Expressway	26,709	-5.8%	0.9%	24,622	-2.1%	7,590	-19.1%	-10.8%	46,958	-8.9%
Cangyu Expressway	6,295	-36.9%	5.6%	7,542	-37.7%	5,194	-30.7%	-0.2%	32,666	-36.1%
Han-Xiao Expressway	17,037	17.9%	1.2%	18,144	27.0%	10,592	7.6%	-8.3%	68,784	14.0%
Changzhu Expressway	16,270	19.8%	7.7%	15,011	20.5%	13,483	17.5%	-0.3%	77,982	19.2%
Weixu Expressway	15,613	15.7%	-6.6%	15,574	23.6%	29,163	3.4%	-8.0%	178,965	19.2%
Associates and Joint Venture										
Humen Bridge	97,448	12.4%	14.5%	88,248	9.8%	113,846	12.7%	7.1%	627,993	10.0%
Northern Ring Road	260,667	7.2%	7.3%	245,732	9.0%	56,350	7.8%	1.2%	325,050	8.9%
GWSR Expressway	47,699	15.3%	8.6%	44,436	14.0%	26,205	10.1%	-2.0%	153,263	10.7%
Shantou Bay Bridge	19,731	8.4%	14.1%	19,097	11.4%	20,986	6.8%	6.4%	120,530	5.8%
Qinglian Expressway	30,445	15.4%	12.7%	33,018	20.9%	57,672	1.9%	5.2%	404,756	17.9%

Brief Description:

1. The single unified toll collection system for expressways in Guangdong Province and toll-by-weight policy were officially implemented in 29 June 2014 and are expected to bring a positive effect to the operational performance of the projects of the Group in the Pearl River Delta region. There was a delay in the split of operational data in connection with projects under the Group (excluding Qinglian Expressway) in Guangdong Province. The relevant operational data has been estimated based on the traffic volume for the current period as well as changes in previous years.
2. GNSR Expressway: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in June maintained growth on a year-on-year basis.
3. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, a reconstruction and expansion project will be implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for the remaining operation term since January 2014 will be calculated based on the actual revenue for 2013 and increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: As Tianjin has implemented the traffic restrictions on motor vehicles since 1 March 2014, the toll traffic volume and toll revenue in June decreased on a year-on-year basis.
5. Cangyu Expressway: As Yunluo Expressway and Guanghe Expressway were fully opened to traffic on 28 December 2013 and diverted traffic volume from Cangyu Expressway, a substantial year-on-year decrease in the traffic volume and toll revenue was recorded in June.
6. Han-Xiao Expressway: Benefiting from the economic development in the surrounding regions and the increase in car ownership volume, both toll traffic volume and toll revenue in June continued to maintain a rising trend on a year-on-year basis. The toll revenue in June on a month-on-month basis declined mainly due to the effect of the traffic control arising from surrounding sections being closed for construction (the commencement date of Liudian interchange connecting Daihuang Expressway: 9 June 2014 to 30 June 2016; and the commencement date of Airport North Road to the Wuhan Tianhe Airport: 24 May 2014 to 30 May 2017).

7. Changzhu Expressway: Benefiting from the Northeast Line and Southeast Line of Changsha City Ring Expressway which had been open to traffic and the economic development in the surrounding regions, toll traffic volume and toll revenue in June continued to maintain their double-digit growth on a year-on-year basis.
8. Weixu Expressway: Hebei section of the G4 Expressway has been closed for reconstruction and expansion since May 2013, and so far traffic volume diverted to the Weixu Expressway has basically become stable. Accordingly, both toll traffic volume and toll revenue in June maintained year-on-year growth. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, therefore the data of first split was used uniformly for toll revenue. As a reference, the impact of the second split from January to May 2014 has reduced the first split revenue by approximately 24.34%.
9. Humen Bridge: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in June maintained year-on-year growth.
10. Northern Ring Road: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 which has further improved its traffic conditions and significantly increased its traffic volume of small vehicles, the toll traffic volume and toll revenue in June maintained year-on-year growth.
11. GWSR Expressway: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in June maintained year-on-year growth.
12. Shantou Bay Bridge: Benefiting from industries moving towards surrounding areas, the toll traffic volume and toll revenue in June maintained the growth momentum year-on-year.
13. Qinglian Expressway: Benefiting from the enhancement of road network in the surrounding region, both toll traffic volume and toll revenue in June recorded a growth on a year-on-year basis.

14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2013 Annual Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 22 July 2014

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*