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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR AUGUST 2014

The unaudited operational statistics of the Company for August 2014 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	167,552	18.9%	4.8%	146,931	15.6%	80,217	18.4%	3.5%	551,743	12.9%
Xian Expressway	53,994	-9.8%	-9.9%	53,078	5.2%	25,670	3.5%	10.3%	170,019	3.8%
Jinbao Expressway	30,260	-1.3%	4.4%	25,899	-1.6%	10,220	-1.2%	-3.5%	67,767	-5.9%
Cangyu Expressway	7,529	-43.5%	6.7%	7,478	-38.8%	5,388	-45.9%	5.1%	43,181	-38.4%
Han-Xiao Expressway	17,861	14.9%	7.2%	17,919	23.7%	11,551	5.2%	7.6%	91,066	11.6%
Changzhu Expressway	18,367	31.0%	8.6%	15,682	22.7%	15,524	28.1%	7.4%	107,956	21.0%
Weixu Expressway	17,263	17.8%	3.5%	15,930	22.5%	32,177	10.7%	6.0%	241,505	16.3%
Associates and Joint Venture										
Humen Bridge	107,065	14.1%	8.3%	92,000	10.3%	123,966	9.7%	6.2%	868,689	9.6%
Northern Ring Road	270,138	9.2%	-1.3%	252,421	9.1%	57,178	5.2%	-5.0%	442,388	8.3%
GWSR Expressway	51,493	14.5%	-2.4%	46,397	15.0%	33,708	25.4%	12.8%	216,844	13.3%
Shantou Bay Bridge	23,056	13.8%	3.5%	20,008	12.0%	23,368	7.4%	3.9%	166,384	6.0%
Qinglian Expressway	36,129	21.7%	5.7%	33,562	20.7%	72,743	11.7%	6.9%	545,571	15.5%

Brief Description:

1. Since the single unified toll collection system for expressways in Guangdong Province and the toll-by-weight policy were officially implemented in 29 June 2014, there was a delay in the split of operational data in connection with projects under the Group (excluding Qinglian Expressway) in Guangdong Province. The relevant operational data has been estimated based on the traffic volume for the current period as well as changes in previous years.
2. GNSR Expressway: Benefiting from the favourable factors such as the steady regional economy, the increase in car ownership volume, the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 and the toll-by-weight policy, the toll traffic volume and toll revenue in August maintained growth on a year-on-year basis. The growth of toll revenue accelerated on a year-on-year basis, mainly attributable to the positive motivational impact brought about by the toll-by-weight policy implemented in Guangdong Province.
3. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, a reconstruction and expansion project will be implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for the remaining operation term since January 2014 will be calculated based on the actual revenue for 2013 and increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: Due to restrictions on motor vehicles in Tianjin since 1 March 2014. The toll traffic volume and toll revenue in August decreased on a year-on-year basis.
5. Cangyu Expressway: As Yunluo Expressway and Guanghe Expressway were fully opened to traffic on 28 December 2013 and diverted traffic volume from Cangyu Expressway, a substantial year-on-year decrease in the traffic volume and toll revenue was recorded in August.
6. Han-Xiao Expressway: Benefiting from the economic development in the surrounding regions and the increase in car ownership volume, both toll traffic volume and toll revenue in August continued to maintain growth on a year-on-year basis. The slowdown in growth in August on a year-on-year basis was mainly due to the effect of the traffic control arising from surrounding

sections being closed for construction (the construction date of Liudian interchange connecting Daihuang Expressway: 9 June 2014 to 30 June 2016; and the construction date of Airport North Road to the Wuhan Tianhe Airport: 24 May 2014 to 30 May 2017).

7. Changzhu Expressway: Benefiting from the Northeast section and Southeast section of Changsha City Ring Expressway which had been open to traffic and the economic development in the surrounding regions, toll traffic volume and toll revenue in August continued to maintain their double-digit growth on a year-on-year basis.
8. Weixu Expressway: Hebei section of the G4 Expressway has been closed for reconstruction and expansion since May 2013, and traffic volume diverted to the Weixu Expressway has basically become stable now. Accordingly, both toll traffic volume and toll revenue in August maintained year-on-year growth. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, therefore the data of first split was used uniformly for toll revenue. As a reference, the impact of the second split from January to July 2014 has reduced the first split revenue by approximately 24.0%.
9. Humen Bridge: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in August maintained year-on-year growth.
10. Northern Ring Road: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 which has further improved its traffic conditions and significantly increased its traffic volume of small vehicles, the toll traffic volume and toll revenue in August maintained year-on-year growth.
11. GWSR Expressway: Benefiting from the favourable factors such as the steady regional economy, the increase in car ownership volume, the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 and the toll-by-weight policy, the toll traffic volume and toll revenue in August maintained year-on-year growth. The growth of toll revenue accelerated both on a year-on-year basis and on a month-on-month basis, mainly attributable to the positive motivational impact brought about by the toll-by-weight policy implemented in Guangdong Province.

12. Shantou Bay Bridge: Benefiting from industries moving towards surrounding areas, the toll traffic volume and toll revenue in August maintained the growth momentum year-on-year.
13. Qinglian Expressway: Benefiting from the enhancement of road network in the surrounding region, both toll traffic volume and toll revenue in August recorded a growth on a year-on-year basis.
14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 16 of the Company's 2014 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 24 September 2014

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*