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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors of Yuexiu Transport Infrastructure Limited (“Company”) pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

On 29 September 2014, the Company (as borrower) entered into a facility agreement (“Facility Agreement”) with a bank (“Lender”) pursuant to which a term loan facility of up to HK\$200 million will be made available by the Lender for a term of 36 months from the first drawdown date of the Facility Agreement and subject to the terms and conditions of the Facility Agreement.

It was provided in the Facility Agreement that an event of default will occur if Yue Xiu Enterprises (Holdings) Limited (“Yue Xiu”), the controlling shareholder of the Company, shall at any time cease to (i) be the single largest beneficial shareholder of the Company, or (ii) maintain a direct or indirect shareholding interest of not less than 35% in the issued voting share capital of the Company, or (iii) maintain a management control over the Company. Upon the occurrence of such event of default, the Lender may declare the facility terminated and all the indebtedness under the facility would become due and payable. As of the date of this announcement, Yue Xiu beneficially owns an aggregate of about 60.65% of the issued share capital of the Company.

By Order of the Board
Yu Tat Fung
Company Secretary

Hong Kong, 29 September 2014

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu