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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION
GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of Yuexiu Transport Infrastructure Limited (“**Company**”) dated 17 December 2014 (the “**Announcement**”) relating to the Acquisition. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement unless defined otherwise.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing further details of the Acquisition together with other information as required by the Listing Rules (the “**Circular**”) shall be despatched to the Shareholders within 15 business days after the publication of the Announcement. As set out in the section headed “7. Implications under the Listing Rules — (a) The Acquisition” of the Announcement, the Circular is expected to be despatched on or before 12 January 2015. As additional time is required for the Company to prepare the valuation report and the traffic study report to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of deadline for the despatch of the Circular to a date on or before 26 January 2015 (the “**Waiver**”).

The Board hereby announces that the Stock Exchange has granted the Waiver.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 9 January 2015

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu