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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited
(Incorporated in Bermuda with limited liability)
(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT
COMMENCEMENT OF THE BIDDING PROCESS IN RELATION TO
THE PROPOSED DISPOSAL OF THE COMPANY'S EQUITY INTEREST
IN A NON-WHOLLY-OWNED SUBSIDIARY**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“Company”).

BACKGROUND

Wuzhou Yue Xin Chishui Terminal Company Limited* (梧州市越新赤水碼頭有限公司) (“Pier Company”) is a company established in the PRC and an indirect non wholly-owned subsidiary of the Company. As at the date of this announcement, the Pier Company is owned as to 51% by the Company through a wholly-owned subsidiary.

COMMENCEMENT OF BIDDING PROCESS

The Company announces that the proposed disposal of the Company’s equity interest in the Pier Company together with the relevant shareholder’s loan will be effected by public tender and the relevant bidding process via Southern United Assets and Equity Exchange* (南方聯合產權交易中心) has commenced. For further information, please refer to the announcement of Southern United Assets and Equity Exchange at <http://www.csuaee.com.cn/Item/GEA00016037.html>.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Zhu Chunxiu
Chairman

Hong Kong, 28 August 2015

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	<i>ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning</i>
<i>Independent Non-executive Directors:</i>	<i>FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu</i>

** For identification purpose only*