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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR AUGUST 2015

The unaudited operational statistics of the Company for August 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	August	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	189,783	13.3%	6.9%	164,268	11.8%	90,197	12.4%	-0.3%	610,836	10.7%
Xian Expressway	11,036	-79.6%	-54.9%	20,218	-61.9%	26,568	3.5%	10.3%	175,449	3.2%
Jinbao Expressway	32,443	7.2%	10.7%	26,447	2.1%	9,435	-7.7%	11.9%	61,885	-8.7%
Cangyu Expressway	8,446	12.2%	12.5%	7,373	-1.4%	6,470	20.1%	13.5%	44,494	3.0%
Han-Xiao Expressway	19,941	11.6%	6.8%	18,808	5.0%	12,560	8.7%	3.2%	92,390	1.5%
Changzhu Expressway	20,308	10.6%	5.9%	18,050	15.1%	17,097	10.1%	4.6%	124,570	15.4%
Weixu Expressway	18,290	6.0%	9.6%	16,607	0.7%	27,303	-15.1%	5.2%	214,316	-11.3%
Suiyuan Expressway	16,255	20.0%	1.7%	16,485	21.7%	42,954	18.1%	0.9%	313,168	11.4%
Associates and Joint Venture										
Humen Bridge	113,284	5.8%	4.5%	100,274	9.0%	135,228	9.1%	2.7%	926,366	6.6%
Northern Ring Road	279,827	3.6%	4.1%	265,199	5.1%	60,200	5.3%	9.1%	453,028	2.4%
GWSR Expressway	55,246	7.3%	-1.3%	48,007	3.5%	35,197	4.4%	4.2%	228,309	5.3%
Shantou Bay Bridge	23,757	3.0%	8.9%	20,810	4.0%	22,989	-1.6%	7.7%	159,862	-3.9%
Qinglian Expressway	34,930	-3.3%	3.2%	33,839	0.8%	57,413	-21.1%	3.3%	439,937	-19.4%

Brief Description:

1. GNSR Expressway: Benefiting from the favourable factors, including increase in car ownership volume and the implementation of toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue increased year-on-year in August.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: Toll traffic volume increased year-on-year in August while toll revenue decreased year-on-year, which was mainly due to the time difference in splitting ETC income from the toll revenue in August. Cumulative toll revenue decreased year-on-year, which was mainly due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin.
4. Cangyu Expressway: Benefiting from the Guiwu Expressway, which is connected with this section, being opened to traffic on 20 April 2015 after completion of construction, the toll traffic volume and the toll revenue for the month increased year-on-year.
5. Han-Xiao Expressway: Benefiting from the peak summer traffic flow, and the classification standard of expressways in Hubei province is unified to be national standard, both the toll traffic volume and toll revenue increased year-on-year in August.
6. Changzhu Expressway: Benefiting from the economic development and further improvement of road networks in surrounding regions, and the effect of traffic control measures implemented for the reconstruction of the Lituo section of the G4 Expressway starting from 10 April 2015, a year-on-year increase in the toll traffic volume and toll revenue was maintained in the month.
7. Weixu Expressway: Toll traffic volume increased year-on-year in August and the first split toll revenue decreased year-on-year, mainly due to the restoring traffic of Hebei section of the G4 National Expressway after completion of reconstruction on 21 December 2014 and the traffic control measures implemented for the maintenance of the Lanwei Highway starting from 20 May 2015. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to August 2015 has reduced the first split revenue by approximately 14.4%. Cumulative toll revenue after second split was basically maintained at the same level as that of last year.

8. Suiyuenan Expressway: The Company has completed the acquisition on 21 July 2015, and therefore it is included in the operating projects of the Group being analyzed starting from July 2015. Benefiting from the economic growth and further improvement of road networks in surrounding regions, and the classification standard of expressways in Hubei province is unified to be national standard, both the toll traffic volume and toll revenue increased year-on-year in August.
9. Humen Bridge: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in August maintained a year-on-year growth.
10. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and toll revenue increased year-on-year in August.
11. GWSR Expressway: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in August maintained a year-on-year growth.
12. Shantou Bay Bridge: As a result of the traffic control measures (restriction of trucks with a capacity of 30 tons or above, and change from dual four-lane to dual two-lane carriage approach) implemented for the repairing of the Shantou Bay Bridge starting from 7 April 2015, the toll revenue decreased year-on-year in August.
13. Qinglian Expressway: As a result of the diversion impact of traffic upon the opening of the Guangle Expressway on 27 September 2014 and the Erguang Expressway on 31 December 2014, the traffic volume of long-distance trucks decreased, both the toll traffic volume and toll revenue decreased year-on-year in August.
14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 16 of the Company's 2015 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 25 September 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

*ZHU Chunxiu (Chairman), LIANG Youpan,
HE Baiqing and QIAN Shangning*

Independent Non-executive Directors:

*FUNG Ka Pun, LAU Hon Chuen Ambrose and
CHEUNG Doi Shu*