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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JANUARY 2016

The unaudited operational statistics of the Company for January 2016 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	December	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	195,997	24.0%	1.2%	195,997	24.0%	91,120	22.3%	2.3%	91,120	22.3%
Xian Expressway	41,901	72.2%	32.7%	41,901	72.2%	21,507	3.5%	-4.9%	21,507	3.5%
Jinbao Expressway	23,755	9.7%	15.1%	23,755	9.7%	7,401	25.1%	4.2%	7,401	25.1%
Cangyu Expressway	11,923	77.2%	67.3%	11,923	77.2%	7,157	25.3%	25.3%	7,157	25.3%
Han-Xiao Expressway	23,799	35.8%	16.3%	23,799	35.8%	14,003	22.2%	8.5%	14,003	22.2%
Changzhu Expressway	22,381	23.4%	-4.4%	22,381	23.4%	32,032	93.6%	-15.6%	32,032	93.6%
Weixu Expressway	15,696	3.9%	8.0%	15,696	3.9%	26,111	-10.9%	-3.3%	26,111	-10.9%
Suiyuan Expressway	20,525	43.0%	46.2%	20,525	43.0%	40,828	4.9%	14.9%	40,828	4.9%
Associates and Joint Venture										
Humen Bridge	107,148	8.0%	6.9%	107,148	8.0%	131,255	12.2%	7.6%	131,255	12.2%
Northern Ring Road	304,263	10.3%	-1.4%	304,263	10.3%	64,926	4.7%	0.9%	64,926	4.7%
GWSR Expressway	57,265	21.7%	1.4%	57,265	21.7%	34,591	21.6%	1.2%	34,591	21.6%
Shantou Bay Bridge	23,314	13.8%	1.5%	23,314	13.8%	23,439	5.7%	-1.1%	23,439	5.7%
Qinglian Expressway	42,894	22.0%	26.0%	42,894	22.0%	72,234	34.5%	40.9%	72,234	34.5%

Brief Description:

1. According to historical data, peak traffic volumes are generally recorded for the projects operated and invested by the Group before the Spring Festival holidays. The 2016 Spring Festival travel rush fell within 24 January to 3 March and the 2015 Spring Festival travel rush fell within 4 February to 15 March. The timing difference of the Spring Festival travel rush has certain effect on the year-on-year change in operational statistics of projects. Investors are advised to consolidate the operational statistics for January and February when comparing the trends of year-on-year changes of each project.
2. GNSR Expressway: Benefiting from the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province on 26 June 2015 and the peak traffic flow before the Spring Festival holidays, both the toll traffic volume and toll revenue maintained growth in January.
3. Xian Expressway: Pursuant to the agreement with the parties involved in the renovation and expansion project to change the existing four lanes to eight lanes, toll revenue for 2016 will be calculated based on the actual revenue for 2015 and will increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: Benefiting mainly from implementation of traffic control for the construction of the neighboring Jinjing Highway resulting in part of the trucks diverting to Jinbao Expressway, both the toll traffic volume and the toll revenue increased on a year-on-year basis in January. The relatively large increase on a year-on-year basis is mainly due to the time difference in split of the ETC income to the toll revenue.
5. Cangyu Expressway: Benefiting mainly from the opening to traffic of Guiwu Expressway on 20 April 2015 after completion of construction and the peak traffic flow before the spring festival holidays, a year-on-year increase in the toll traffic volume and the toll revenue was recorded in January.
6. Han-Xiao Expressway: Benefiting mainly from a peak traffic volume before the Spring Festival holidays and the release of traffic control for the neighboring Liudian interchange connecting Daihuang Expressway since 30 September 2015, the toll traffic volume and toll revenue recorded a year-on-year increase in January.

7. Changzhu Expressway: A year-on-year increase in the toll traffic volume and toll revenue was recorded in the month, which was mainly benefited from the full closure for reconstruction of Lituo section of the G4 Expressway from 24 November 2015 to 20 January 2016 and the peak traffic flow before the Spring Festival.
8. Weixu Expressway: Benefiting from the increase in car ownership volume, a year-on-year increase in the toll traffic volume was recorded; first split toll revenue was decreased, which was mainly due to the completion of reconstruction and the opening to traffic of the Hebei section of the G4 Expressway on 21 December 2014 so that part of the trucks has returned, and bad weather such as fog causing increased cumulative road closures time of 60 hours over last year. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, the data of the first split was used uniformly for toll revenue. As a reference, the impact of the second split from January to October 2015 has reduced the first split revenue by approximately 14.2%.
9. Suiyuanan Expressway: The Group completed equity transfer of Suiyuanan Expressway on 21 July 2015, and therefore it was included in the operating projects of the Group being analyzed starting from July 2015. The year-on-year increase in toll traffic volume and toll revenue in January was mainly benefited from a peak traffic volume before the Spring Festival holidays. The year-on-year increase in toll revenue being less than that of toll traffic volume is mainly affected by strengthened efforts of the local traffic department on anti-overloading.
10. Humen Bridge: Benefiting from the increase in car ownership volume, the implementation of a toll-by-weight system for trucks in the Guangdong Province since 26 June 2015 and the peak traffic flow before the Spring Festival holidays, the toll traffic volume and toll revenue in January maintained a year-on-year growth.
11. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and toll revenue in January maintained a year-on-year growth.
12. GWSR Expressway: Benefiting from the increase in car ownership volume, the implementation of a toll-by-weight system for trucks in the Guangdong Province since 26 June 2015 and the peak traffic flow before the Spring Festival holidays, the toll traffic volume and toll revenue in January maintained a year-on-year growth.

13. Shantou Bay Bridge: The toll traffic volume and toll revenue in January recorded a year-on-year growth, which was mainly due to the construction of the neighboring Jinfeng Bridge resulting in part of the vehicle bypassing Shantou Bay Bridge.
14. Qinglian Expressway: The toll traffic volume and toll revenue recorded a year-on-year increase in January, which was mainly due to the time difference of the peak traffic flow before the Spring Festival holidays.
15. The above toll revenue figures are rounded to the nearest RMB1,000.
16. For details of the percentage of interest held by the Company in each projects, please refer to page 16 of the Company's 2015 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	<i>ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning</i>
<i>Independent Non-executive Directors:</i>	<i>FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu</i>