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**越秀交通基建有限公司**

**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**VOLUNTARY ANNOUNCEMENT  
PUBLIC ISSUE OF SECOND PHASE 2016 CORPORATE BONDS  
IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“**Company**”).

Reference is made to the announcement of the Company dated 8 July 2016 (“**Announcement**”) in relation to the approval by the China Securities Regulatory Commission\* (中國證券監督管理委員會) for the public issue of corporate bonds in an aggregate principal amount of up to RMB2,000,000,000 by the Company to qualified investors in Mainland China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board is pleased to announce that the Company will issue the second phase of 2016 corporate bonds (“**Second Phase 2016 Corporate Bonds**”). The Second Phase 2016 Corporate Bonds shall have an initial principal amount of RMB500,000,000 and can be over-allotted to not more than RMB500,000,000. The Second Phase 2016 Corporate Bonds will be divided into two types:

- (i) Second Phase 2016 Corporate Bonds with a term of five years at a fixed coupon rate of 2.90% (“**Five-Year Bonds**”) and, at the end of the third year: (a) the Company shall have the option to adjust the coupon rate of the Five-Year Bonds; (b) the Company shall have the right to redeem the Five-Year Bonds; and (c) the holders of the Five-Year Bonds shall have the right to sell back the Five-Year Bonds to the Company; and

