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**越秀交通基建有限公司**  
**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF PUBLIC ISSUE OF**  
**SECOND PHASE 2016 CORPORATE BONDS IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (“**Company**”).

Reference is made to the announcements of the Company dated 8 July 2016 and 26 October 2016 (collectively, the “**Announcements**”) in relation to the approval by the China Securities Regulatory Commission\* (中國證券監督管理委員會) for the public issue of corporate bonds in an aggregate principal amount of up to RMB2,000,000,000 to qualified investors in Mainland China, and the proposed issue of the Second Phase 2016 Corporate Bonds and the respective terms and coupon rates of the Five-Year Bonds and Seven-Year Bonds, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that the public issue of the Second Phase 2016 Corporate Bonds was completed on 28 October 2016. The final aggregate principal amount of the Second Phase 2016 Corporate Bonds actually issued was RMB1,000,000,000, among which RMB200,000,000 was issued for the Five-Year Bonds at a coupon rate of 2.90%, and RMB800,000,000 was issued for the Seven-Year Bonds at a coupon rate of 3.18%.

Further information in relation to the issue of the Second Phase 2016 Corporate Bonds is published on the website of the SSE (<http://www.sse.com.cn>).

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 31 October 2016

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*                      *ZHU Chunxiu (Chairman), LIU Yongjie, HE Baiqing and QIAN Shangning*

*Independent Non-executive Directors:*                      *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*

*\* for identification purposes only*